50,000

Status: Resubmission



For the month ended:

Increase / decrease (-)

Balance at close of the month

30 June 2023

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited											
Name of Issuer:	WEILONG Delicious Global Holdings Ltd (Incorporated in the Cayman Islands with limited liability)										
Date Submitted:	04 July 2023										
I. Movements in Authorised / Registered Share Capital											
1. Type of shares	Ordinary shares		Class of shares	Not applicable			Listed on SEHK (Note 1)		Yes		
Stock code	09985		Description	Ordinary	shares				•		
			Number of authorised/registered shares			Par value			Authorised/registered share capital		
Balance at close of preceding month		5,000,000,000			USD		USD	50,000			
					t e	•					

5,000,000,000 USD

Total authorised/registered share capital at the end of the month: USD 50,000

Page 1 of 6 v 1.0.1

USD

0.00001 USD

II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	09985		Description	Ordinary shares			
Balance at close of preceding month			2,351,145,578				
Increase / decrease (-)		0					
Balance at close of the month			2,351,145,578				

Page 2 of 6 v 1.0.1

III. Details of Movements	s in Issued Shares								
(A). Share Options (under	Share Option Schemes of the	e Issuer) Not applica	able						
(B). Warrants to Issue Sha	res of the Issuer which are to	be Listed Not app	licable						
(C). Convertibles (i.e. Convertibles)	vertible into Issue Shares of t	he Issuer which are	to be	Listed) Not applica	able				
(D). Any other Agreements	s or Arrangements to Issue Si	hares of the Issuer w	vhich a	are to be listed, incl	udinç	g Options (other than Share Options	Schemes)		
1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable			Shares issuable to be listed on SEHK	(Note 1)	Yes	
Stock code of shares issuable	e (if listed on SEHK) (Note 1)	09985							
Description				General Meeting approval date (if applicable)				w shares of issuer which may be irsuant thereto as at close of the month	
1). Pre-IPO Employee Incentive Scheme-Restricted Share Units (adopted on 1 January 2021 as amended from time to time)						0			(
Remarks:			Total [O (Ordinary shares):		0			
	Incentive Scheme, 986,829 res	stricted share units we	ere ves	sted during the month	 1.				
(E). Other Movements in Is				<u> </u>					
	Total increase / c	decrease (-) in Ordina	ry shai	res during the month	(i.e.	Total of A to E)	0		

Page 3 of 6 v 1.0.1

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 4 of 6 v 1.0.1

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: SHEN Xiaochun

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

Page 5 of 6 v 1.0.1

- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

Page 6 of 6 v 1.0.1