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Morimatsu International Holdings Company Limited

森松國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 2155)

VOLUNTARY ANNOUNCEMENT EXERCISE OF OPTIONS UNDER THE PRE-IPO SHARE OPTION SCHEME AND SUBSEQUENT DISPOSAL OF SHARES BY DIRECTORS

This announcement is made by Morimatsu International Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is aware that certain Directors have recently opted to exercise their options vested to them from time to time under the pre-IPO share option scheme as adopted by the Company on 1 July 2020 (the “**Exercise of Options**”) and subsequently dispose of (the “**Disposals**”) part of the shares of the Company (the “**Shares**”), with the primary aim to utilise the proceeds thereby obtained from the Disposals to cover the costs, taxes and related expenses for exercising their respective options vested to them.

The Directors have full confidence in the future prospects and continuous growth of the Company, and the Directors believe that their interests are always aligned with that of the Company and its shareholders, and they would strive to enhance the business performance of the Company to create more value for the Company and its shareholders. To the best knowledge of the Company, the Directors currently have no intention to further dispose of any Shares they respectively hold subsequent to the Disposals. The Directors will not rule out the possibility of acquiring additional Shares in the future as and when appropriate.

Based on the information available to the Company and to the best knowledge of the Company, the Company has complied with applicable laws, rules and regulations, including maintaining adequate public float of the issued shares as required by Rule 8.08 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”), and to the best knowledge of the Company having made specific enquiries with each of the Directors, the Directors confirm that they have complied with the Model Code for Securities Transactions by Directors of Listed Companies set out in Appendix 10 to the Listing Rules as adopted by the Company in connection with the Exercise of Options and the Disposals.

By order of the Board
Morimatsu International Holdings Company Limited
Nishimatsu Koei
Chief executive officer and executive Director

Hong Kong, 4 July 2023

As at the date of this announcement, the executive Directors are Mr. Nishimatsu Koei, Mr. Hirazawa Jungo, Mr. Tang Weihua, Mr. Sheng Ye and Mr. Kawashima Hirotaka; the non-executive Director is Mr. Matsuhisa Terumoto; and the independent non-executive Directors are Ms. Chan Yuen Sau Kelly, Mr. Kanno Shinichiro and Mr. Yu Jianguo.