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## **MOG DIGITECH HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1942)**

### **CLARIFICATION ANNOUNCEMENT IN RELATION TO THE VOLUNTARY ANNOUNCEMENT**

Reference is made to the announcement of (the “**Announcement**”) of MOG Digitech Holdings Limited (the “**Company**”) dated 4 July 2023 in relation to, amongst others, the strategic cooperation framework agreement entered into among Henan Yuntu Kexing Information Company Limited\* (河南雲圖科興信息有限公司), Beijing Yuntu Digital Technology Company Limited\* (北京雲圖數智科技有限公司) and CRSC Engineering Bureau Group Urban Construction Engineering Co., Ltd\* (通號工程局集團城建工程有限公司). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Directors would like to clarify that the second paragraph of the Announcement should be amended and replaced as follows (the relevant amendment has been underlined for easy reference):

“The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that after several rounds of negotiations, a strategic cooperation framework agreement (the “**Agreement**”) was entered into among Henan Yuntu Kexing Information Company Limited\* (河南雲圖科興信息有限公司) (“**Yuntu Kexing**”) (being an indirect wholly owned subsidiary of the Company), Beijing Yuntu Digital Technology Company Limited\* (北京雲圖數智科技有限公司) (“**Yuntu Digital**”) (being an indirect associate of the Company) and CRSC Engineering Bureau Group Urban Construction Engineering Co., Ltd\* (通號工程局集團城建工程有限公司) (“**China CRSC**”)”

Save as disclosed above, all other information and content set out in the Announcement remain unchanged and shall continue to be valid for all purposes.

By Order of the Board  
**MOG Digitech Holdings Limited**  
**Zhou Yue**  
*Executive Director*

Hong Kong, 4 July 2023

*As at the date of this announcement, the Company has three executive Directors, namely Mr. Deng Zhihua (Chairman), Ms. Tang Tsz Yuet and Mr. Zhou Yue, and three independent non-executive Directors, namely Mr. Yau Tung Shing, Mr. Chu Hoi Kan and Ms. Jiao Jie.*

\* *For identification only*