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CIL Holdings Limited

華建控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00479)

CANCELLATION OF LISTING

This announcement is made by CIL Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”), pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated (i) 05 October 2020 in relation to the suspension of trading in the shares of the Company; (ii) 30 December 2020 in relation to the resumption guidance for the Company imposed by the Stock Exchange and 09 December 2021 in relation to additional resumption guidance; (iii) 01 February 2021 in relation to the update on listing status; (iv) 10 May 2022 in relation to the decision of the Listing Committee on cancellation of the Company’s listing and the review request of delisting decision by the Company; (v) 10 August 2022 and 16 September 2022 in relation to the decision of the Listing Review Committee and Judicial Review; and (vi) 04 January 2021, 31 March 2021, 30 June 2021, 30 September 2021, 29 October 2021, 10 January 2022, 11 April 2022, 08 July 2022, 17 October 2022 and 02 February 2023 in relation to the quarterly update on the status of resumption (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings defined under the Announcements.

CANCELLATION OF LISTING

By a letter from the Stock Exchange dated 23 June 2023, the Company was informed that the listing of the Company’s shares (the “**Shares**”) shall be cancelled under Rule 6.01A of the Listing Rules as the Company failed to fulfil the resumption guidance set by the Stock Exchange and resume trading in its shares by 04 April 2022.

The last day of the listing of the Shares will be 4 July 2023 and the listing of the Shares will be cancelled with effect from 9:00 am on 5 July 2023.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company and investors should note that after 4 July 2023, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares shall remain valid, the Shares will not be listed on, and will not be tradeable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

Shareholders of the Company who have any queries about the implications of the cancellation of the listing of the Shares are advised to obtain appropriate professional advice.

By order of the Board
CIL Holdings Limited
Ke Jun Xiang
Chairman

Hong Kong, 4 July 2023

As at the date of this announcement, the Board comprises 4 executive Directors, namely Mr. Ke Jun Xiang (Chairman and Chief Executive Officer), Mr. Wilson Wong (Deputy Chairman), Mr. Fu Daoding and Mr. Wang Jiahua.

* *For identification purpose only*