



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Baoli Technologies Holdings Limited

Date Submitted: 05 July 2023

I. Movements in Authorised / Registered Share Capital

| | | | | | | |
|-------------------------------------|--|-----------------|-----------------|-------------------------------------|-------------|--|
| 1. Type of shares | Ordinary shares | Class of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 00164 | Description | Ordinary shares | | | |
| | Number of authorised/registered shares | Par value | | Authorised/registered share capital | | |
| Balance at close of preceding month | 65,000,000,000 | HKD | 0.01 | HKD | 650,000,000 | |
| Increase / decrease (-) | | | | HKD | | |
| Balance at close of the month | 65,000,000,000 | HKD | 0.01 | HKD | 650,000,000 | |

Total authorised/registered share capital at the end of the month: HKD 650,000,000

Remarks:

Immediately after the Capital Reorganisation (including the Share Consolidation and Share Subdivision) becoming effective on 20 June 2023, the authorised share capital of the Company has remained HK\$650,000,000 divided into 65,000,000,000 New Shares of par value of HK\$0.01 each.

II. Movements in Issued Shares

| | | | | | | |
|-------------------------------------|-----------------|-----------------|-----------------|-------------------------|-----|--|
| 1. Type of shares | Ordinary shares | Class of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 00164 | Description | Ordinary shares | | | |
| Balance at close of preceding month | | 725,881,020 | | | | |
| Increase / decrease (-) | | -653,292,918 | | | | |
| Balance at close of the month | | 72,588,102 | | | | |

Remarks:

Immediately after the Capital Reorganisation (including the Share Consolidation and Capital Reduction) becoming effective on 20 June 2023, the issued share capital of the Company has been reduced to HK\$725,881.02 divided into 72,588,102 New Shares in issue which are fully paid or credited as fully paid.

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

| 1. Type of shares issuable | Ordinary shares | Class of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | | |
|--|---|---------------------------|----------------|---|--|---|--|
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | 00164 | | | | | |
| Particulars of share option scheme | Number of share options outstanding at close of preceding month | Movement during the month | | Number of share options outstanding at close of the month | No. of new shares of issuer issued during the month pursuant thereto (A) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month |
| 1). Share Option Scheme adopted on 30 September 2021 | 37,215,612 | Others | -33,494,051 | 3,721,561 | | 3,721,561 | 3,721,561 |
| General Meeting approval date (if applicable) | | 30 September 2021 | | | | | |

Total A (Ordinary shares): _____

Total funds raised during the month from exercise of options: _____

Remarks:

The adjustments to the Outstanding Share Options and the number of New Shares may be issued were made upon the Capital Reorganisation becoming effective on 20 June 2023.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

| 1. Type of shares issuable | Ordinary shares | Class of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | |
|---|-----------------|------------------------------------|---------------------------|---|--|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | 00164 | | | | |
| Description of the Convertibles | Currency | Amount at close of preceding month | Movement during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto (C) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1). 1-year Convertible Bonds (pursuant to the Settlement Agreement dated 29 December 2021)(the "1-year SM Convertible Bonds") | HKD | 40,000,000 | | 40,000,000 | 0 | 11,428,571 |
| Type of convertibles | Bond/Notes | | | | | |
| Stock code of the Convertibles (if listed on SEHK) (Note 1) | | | | | | |
| Subscription/Conversion price | HKD | 3.5 | | | | |
| General Meeting approval date (if applicable) | 24 June 2022 | | | | | |

| 2. Type of shares issuable | Ordinary shares | Class of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | |
|---|-----------------|------------------------------------|---------------------------|---|--|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | 00164 | | | | |
| Description of the Convertibles | Currency | Amount at close of preceding month | Movement during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto (C) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1). 3-year Convertible Bonds (pursuant to the Subscription Agreements dated 1 August 2022)(the "3-year GM Convertible Bonds") | HKD | 12,000,000 | | 12,000,000 | 0 | 3,999,998 |
| Type of convertibles | Bond/Notes | | | | | |
| Stock code of the Convertibles (if listed on SEHK) (Note 1) | | | | | | |

| | | |
|--|-----|---|
| Subscription/Conversion price | HKD | 3 |
| General Meeting approval date (if applicable) | | |

| 3. Type of shares issuable | Ordinary shares | Class of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | | |
|--|-----------------|------------------------------------|---------------------------|---|------------------------------|--|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | 00164 | | | | | |
| Description of the Convertibles | Currency | Amount at close of preceding month | Movement during the month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto (C) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Issued | | | | |
| 1). 3-year Convertible Bonds at an interest rate of 2% per annum (pursuant to the Subscription Agreement dated 29 March 2023)(the "3-year SM Convertible Bonds") | RMB | | 20,000,000 | | 20,000,000 | | 0 |

| | |
|--|--------------|
| Type of convertibles | Bond/Notes |
| Stock code of the Convertibles (if listed on SEHK) (Note 1) | |
| Subscription/Conversion price | HKD 2.25 |
| General Meeting approval date (if applicable) | 16 June 2023 |

Total C (Ordinary shares): 0

Remarks:

The adjustments to the number of New Shares may be issued and the subscription/conversion price in relation to the 1-year SM Convertible Bonds were made upon the Capital Reorganisation becoming effective on 20 June 2023.
The adjustments to the number of New Shares may be issued and the subscription/conversion price in relation to the 3-year GM Convertible Bonds were made upon the Capital Reorganisation becoming effective on 20 June 2023.
The adjustment to the subscription/conversion price in relation to the 3-year SM Convertible Bonds was made upon the Capital Reorganisation becoming effective on 20 June 2023.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) _____ 0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Huen Lai Chun

Title: Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"