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CHINA GLASS HOLDINGS LIMITED

中國玻璃控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 3300)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT a Special General Meeting of China Glass Holdings Limited (the “**Company**”) will be held on Monday, 31 July 2023 at 10:00 a.m. by means of an online virtual meeting for the purpose of considering and, if thought fit, passing, with or without amendments, the following resolution as a **special resolution** of the Company:

SPECIAL RESOLUTION

“THAT:

- (a) with effect on the business day immediately following the date of passing of this special resolution, or such time or such other date and/or time as the directors of the Company (the “**Directors**”) may determine (i) the share premium account of the Company be reduced by HK\$124,714,518.00 and the credit amount arising from such reduction be transferred to the contributed surplus account of the Company (the “**Contributed Surplus Account**”) (together, the “**Reduction of Share Premium**”); (ii) subject to the Reduction of Share Premium becoming effective, an amount of RMB84,715,885.82 (equivalent to approximately HK\$91,662,588.46) standing to the credit of the Contributed Surplus Account be applied to set off against the accumulated losses of the Company (the “**Accumulated Losses Set Off**”); and (iii) subject to the Reduction of Share Premium becoming effective, a distribution of an amount of HK\$0.018 per ordinary share in the issued share capital of the Company out of the Contributed Surplus Account (the “**Distribution**”) be made to the shareholders of the Company whose names appear on the Company’s Register of Members at the close of business on Thursday, 3 August 2023; and

- (b) the Directors, acting collectively and individually, be and are hereby authorised to do all such acts and things, make all necessary filings, and to approve, sign, execute, seal and deliver all such documents which he may in his absolute discretion, consider necessary, appropriate, desirable or expedient in connection with or to implement or give effect to the above resolution.”

By Order of the Board
China Glass Holdings Limited
Peng Shou
Chairman

Hong Kong, 7 July 2023

* *For identification purpose only*

Notes:

- (1) The meeting will be in the form of an online meeting. Shareholders of the Company (the “**Shareholders**” and each, a “**Shareholder**”) have to attend, participate and vote in the meeting through online access by visiting the website at https://meetings.computershare.com/CNG_2023SGM (the “**Online Platform**”) of which questions relevant to the proposed resolution can be submitted through the Online Platform.
- (2) The resolution at the meeting will be taken by poll pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.
- (3) Any Shareholder entitled to attend and vote at the above meeting is entitled to appoint a proxy or, if he holds two or more shares, may appoint more than one proxy to attend and vote instead of him. A proxy need not be a Shareholder. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy. On a poll, every Shareholder attending the meeting personally, or by proxy, shall be entitled to one vote for each share held by him.
- (4) The form of proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer or attorney duly authorised to sign the same.

- (5) The form of proxy and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of attorney or authority, must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited ("**Computershare**") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for the meeting (i.e. not later than 10:00 a.m. on Saturday, 29 July 2023) or at any adjournment thereof. If the proxy appointed is not the Chairman of the meeting, Shareholders are requested to provide a valid email address of their proxy for him or her to receive the login details to access the Online Platform. If no email address is provided, their proxy cannot attend online meeting and participate online voting.
- (6) Delivery of the form of proxy shall not preclude a Shareholder from attending the online meeting and participating in online voting, and in such event, the form of proxy shall be deemed to be revoked.
- (7) In the case of joint registered holders of any share, any one of such joint holders may vote at the above meeting through the Online Platform, either in person or by proxy, in respect of such share as if he/she/it was solely entitled thereto, but if more than one of such joint holders are attending the meeting, that one of the said persons so present whose name stands first on the Register of Members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
- (8) Shareholders whose names appear on the Register of Members of the Company on Monday, 31 July 2023 are entitled to attend and vote in the above online meeting. For determining the entitlement to attend and vote in the above online meeting, the Register of Members of the Company will be closed from Wednesday, 26 July 2023 to Monday, 31 July 2023, both days inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote in the above online meeting, unregistered holders of shares of the Company shall ensure that all completed transfer documents accompanied by the relevant share certificates must be lodged with Computershare at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 25 July 2023.
- (9) Shareholders attending the meeting using the Online Platform are expected to have a reliable and stable internet connection that can support audio live streaming and be able to follow the meeting proceedings in order to cast the votes and submit questions online. If for any reasons the internet connection is lost or interrupted, it may affect the ability of the Shareholders to follow the meeting proceedings. Any missed contents as a result of connection issues arise from the Shareholders will not be repeated. Each set of Shareholder login details can be used on one electronic device (either smartphone, tablet device or computer) at a time only. If Shareholders experience any technical difficulties or require assistance while using the Online Platform, please contact Computershare at (852) 2862 8689 from 9:00 a.m. until the end of the meeting (Hong Kong time) on the date of the meeting. Please note that Shareholders' votes on the proposed resolution cannot be recorded at, or taken by, Computershare's service hotline. In the event of Shareholders have any concerns or issues attending the Online Platform, Shareholders are encouraged appointing the Chairman of the meeting as your proxy to exercise your voting rights.

- (10) The Online Platform will be open to registered Shareholders (the “**Registered Shareholders**”) and non-registered Shareholders (the “**Non-Registered Shareholders**”) (see below for login details and arrangements) to log in approximately 30 minutes prior to the commencement of the meeting and can be accessed from any location with connection to the internet with a smartphone, tablet device or computer.

Login details for Registered Shareholders

Details regarding the arrangements of the meeting, including login details to access the Online Platform and online voting, are included in the Company’s notification letter to Registered Shareholders to be despatched on Friday, 7 July 2023.

Login details for Non-Registered Shareholders

Non-Registered Shareholders who wish to attend and participate in the meeting using the Online Platform should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the “**Intermediaries**”) and provide your email addresses to your Intermediaries. Details regarding the arrangements of the meeting, including login details to access the Online Platform and online voting, will be sent by Computershare to the email addresses provided by the Non-Registered Shareholders.

The step-by-step “Online User Guide for the meeting to be held on Monday, 31 July 2023” can be found on “General Meetings” under “Investor Relations” section on the Company’s website (www.chinaglassholdings.com).

- (11) For questions relating to the arrangements of an online meeting, please contact Computershare in person, by phone or online form:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen’s Road East
Wanchai, Hong Kong
Telephone: (852) 2862 8555
Website: www.computershare.com/hk/contact

- (12) The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.
- (13) As at the date of this notice, the board of Directors comprises Mr. Lyu Guo as executive Director; Mr. Peng Shou, Mr. Zhao John Huan and Mr. Zhang Jinshu as non-executive Directors; and Mr. Zhang Baiheng, Mr. Wang Yuzhong and Mr. Chen Huachen as independent non-executive Directors.