| **Disclaimer** | |
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| **Cash Dividend Announcement for Equity Issuer** | |
| Issuer name | China Railway Group Limited |
| Stock code | 00390 |
| Multi-counter stock code and currency | Not applicable |
| Other related stock code(s) and name(s) | Not applicable |
| Title of announcement | ANNOUNCEMENT IN RELATION TO WITHHOLDING TAX IN RESPECT OF 2022 FINAL DIVIDEND CLOSURE OF REGISTER OF HOLDERS OF H SHARES |
| Announcement date | 06 July 2023 |
| Status | Update to previous announcement |
| Reason for the update / change | Update of information relating to Hong Kong share registrar |
| **Information relating to the dividend** | |
| Dividend type | Final |
| Dividend nature | Ordinary |
| For the financial year end | 31 December 2022 |
| Reporting period end for the dividend declared | 31 December 2022 |
| Dividend declared | RMB 0.2 per share |
| Date of shareholders' approval | 28 June 2023 |
| **Information relating to Hong Kong share register** | |
| Default currency and amount in which the dividend will be paid | HKD 0.21764 per share |
| Exchange rate | RMB 1 : HKD 1.0882 |
| Ex-dividend date | 19 July 2023 |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend | 20 July 2023 16:30 |
| Book close period | From 21 July 2023 to 27 July 2023 |
| Record date | 27 July 2023 |
| Payment date | 10 August 2023 |
| Share registrar and its address | Computershare Hong Kong Investor Services Limited<br>17M Floor<br>Hopewell Centre<br>183 Queen’s Road East<br>Wan Chai<br>Hong Kong |

**Information relating to withholding tax**

Details of withholding tax applied to the dividend declared

| Type of shareholders | Tax rate | Other relevant information (if any) |
|---|---|---|
| Enterprise - non-resident<br>i.e. registered address outside PRC | 10% | |
| Individual - non-resident<br>i.e. registered address outside PRC | 10% | For individual holders of H shares that the rate of 10% is not applicable, they may pay the individual income tax with reference to the provisions under the relevant laws and regulations on taxation in the PRC. |
| Individual - resident<br>i.e. registered address within PRC | 20% | Applicable to dividends received by domestic individual investors or domestic securities investment funds from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong-Kong Stock Connect or Shenzhen-Hong Kong Stock Connect. |
| Investors (including enterprise and individual investors) in the Hong Kong market investing in A shares listed on the Shanghai Stock Exchange | 10% | |

**Information relating to listed warrants / convertible securities issued by the issuer**

| | |
|---|---|
| Details of listed warrants / convertible securities issued by the issuer | Not applicable |

**Other information**

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|---|---|
| Other information | Not applicable |

**Directors of the issuer**

As at the date of this announcement, the executive directors of the Company are CHEN Yun (Chairman ), Mr. CHEN Wenjian and Mr. WANG Shiqi; the non-executive director of the Company is Mr. WEN Limin; the independent non-executive directors are Mr. CHUNG Shui Ming Timpson, Mr. ZHANG Cheng and Mr. XIU Long.