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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**WHARF**

*Established 1886*

**Wharf REIC Finance (BVI) Limited**  
*(incorporated in the British Virgin Islands with limited liability)*  
(the “**Issuer**”)

**U.S.\$5,000,000,000**  
**Medium Term Note Programme**  
(the “**Programme**”)

**guaranteed by**

**Wharf Real Estate Investment Company Limited**  
**九龍倉置業地產投資有限公司**  
*(incorporated in the Cayman Islands with limited liability)*  
**Stock Code: 1997**  
(the “**Guarantor**”)

*Arranger for the Programme*

**HSBC**

*Dealers*

**Bank of China (Hong Kong)**  
**Mizuho**

**DBS Bank Ltd.**

**HSBC**  
**SMBC Nikko**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 6 July 2023 by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 6 July 2023. The listing of the Programme is expected to become effective on or about 7 July 2023.

6 July 2023

*As at the date of this notice, the directors of the Issuer are Mr. Stephen T. H. Ng, Mr. Horace W. C. Lee and Mr. Peter Z. K. Pao.*

*As at the date of this notice, the directors of the Guarantor are Mr. Stephen T. H. Ng, Mr. Paul Y. C. Tsui, Ms. Y. T. Leng and Mr. Horace W. C. Lee, together with eight Independent Non-executive Directors, namely, Mr. Alexander S. K. Au, Mr. Tak Hay Chau, Ms. Lai Yuen Chiang, Hon. Andrew K. Y. Leung, Mr. Desmond L. P. Liu, Mr. R. Gareth Williams, Dr. Glenn S. Yee and Professor E. K. Yeoh.*