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復興亞洲絲路集團有限公司 RENAISSANCE ASIA SILK ROAD GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 274)

COMPLETION OF ISSUE OF NEW SHARES UNDER GENERAL MANDATE

References is made to the announcement of the Company dated 1 June 2023. Terms used in this announcement shall have the same meaning as those defined therein.

The Board is pleased to announce that the condition precedent to Completion had been satisfied and Completion took place on 6 July 2023.

The shareholding structure of the Company (i) immediately before Completion and (ii) immediately upon Completion is:

Substantial Shareholders	Immediately before Completion		Immediately upon Completion	
	<i>Number of shares</i>	<i>Approximate shareholding (%)</i>	<i>Number of shares</i>	<i>Approximate shareholding (%)</i>
Reconstruction Capital Group Limited (<i>Note 1</i>)	368,728,789	23.31	368,728,789	20.28
Excellent Shine Capital Limited (<i>Note 2</i>)	243,237,376	15.38	243,237,376	13.38
Zhongyingsheng International Investment Management Co., Limited (<i>Note 3</i>)	72,054,476	4.56	72,054,476	3.96
Subscriber A	–	–	56,716,397	3.12
Subscriber B	–	–	90,000,000	4.95
Subscriber C	–	–	90,000,000	4.95
Other public Shareholders	897,570,231	56.75	897,570,231	49.36
Total	1,581,590,872	100.00	1,818,307,269	100.00

Notes:

1. Reconstruction Capital Group Limited is a company directly held 50% by Sun Guiling and 50% by Wang Song, therefore they are deemed to be interested in the Shares in which Reconstruction Capital Group Limited is interested in.
2. Excellent Shine Capital Limited, is a company directly held 50% by Wang Huimin and 50% by Xu Huiqiang, therefore, they are deemed to be interested in the Shares in which Excellent Shine Capital Limited is interested in.
3. Zhongyingsheng International Investment Management Co., Limited held 72,054,476 Shares and is a company directly and wholly held by Xu Huiqiang, therefore, he is deemed to be interested in the Shares in which Zhongyingsheng International Investment Management Co., Limited is interested in.

By order of the Board
Renaissance Asia Silk Road Group Limited
Qiu Zhenyi
Chairman of the Board

Hong Kong, 6 July 2023

As at the date of this announcement, the Board comprises following Directors, namely,

Executive Directors:

Mr. Qiu Zhenyi
(Chairman of the Board)
Mr. Pan Feng
Mr. Xie Qiangming

Non-executive Directors:

Ms. Ng Ching
Mr. Xu Huiqiang

*Independent non-executive
Directors:*

Dr. Liu Ka Ying Rebecca
Mr. Chen Jian
Mr. Tse Sze Pan