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TRIGIANT

— 俊知集團 —

TRIGIANT GROUP LIMITED

俊知集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1300)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement dated 29 June 2023 jointly published by Trigiant Group Limited (the “**Company**”) and Trigiant Investments Limited (the “**Offeror**”) pursuant to Rule 3.5 of the Takeovers Code in relation to, among other things, the proposal for the privatisation of the Company by the Offeror by way of a scheme of arrangement under section 86 of the Companies Act of the Cayman Islands (the “**Joint Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Joint Announcement.

The Board is pleased to announce that SBI China Capital Hong Kong Securities Limited, a licensed corporation to carry out Type 6 (advising on corporate finance) regulated activity under the SFO, has been appointed as the independent financial adviser of the Company to advise the Independent Board Committee in relation to the Proposal. Such appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

A letter of advice of the independent financial adviser to the Independent Board Committee in relation to the Proposal will be included in the Scheme Document to be jointly issued and despatched by the Company and the Offeror to the Shareholders in compliance with the requirements of the Takeovers Code, the Companies Act, the Grand Court and other applicable laws and regulations.

WARNING

Shareholders and potential investors should be aware that the implementation of the Proposal is subject to conditions being fulfilled or waived, as applicable, and thus the Proposal may or may not be implemented and the Scheme may or may not become effective. The Shareholders and potential investors should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

On behalf of the board of directors of
Trigiant Group Limited
Qian Lirong
Chairman

Hong Kong, 6 July 2023

As at the date of this announcement, the Board comprises the following members:

Executive Directors:

Mr. Qian Lirong

(Chairman and Group chief executive officer)

Mr. Qian Chenhui

Non-executive Director:

Mr. Zhang Dongjie

Independent non-executive Directors:

Professor Jin Xiaofeng

Mr. Chan Fan Shing

Mr. Zhao Huanqi

* *For identification purpose only*