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In connection with the Global Offering, Guotai Junan Securities (Hong Kong) Limited, as Stabilising Manager, its affiliates or any person acting for it, on behalf of the Underwriters and the Capital Market Intermediaries, may effect transactions with a view to stabilising or maintaining the market price of the H Shares at a level higher than that which might otherwise prevail in the open market for a limited period on and after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offering, being Wednesday, 2 August 2023. Such stabilisation action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

In connection with the Global Offering, the Company has granted an Over-allotment Option to the Overall Coordinator and the Sole Global Coordinator (for themselves and on behalf of the International Underwriters and the Capital Market Intermediaries). Pursuant to the Over-allotment Option, the Overall Coordinator and the Sole Global Coordinator have the right, exercisable within 30 days from the last day for the lodging of applications under the Hong Kong Public Offering (being Wednesday, 2 August 2023), to require the Company to allot and issue up to 11,340,000 additional Offer Shares, representing 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover over-allocations in the International Offering, if any.

The Overall Coordinator and the Sole Global Coordinator confirm that there has been no over-allocation of the H Shares in the International Offering, and the Over-allotment Option will not be exercised in view of the fact that there has been no over-allocation of the H Shares in the International Offering. No stabilisation activities as described above and in the Prospectus are expected to take place during the stabilising period (which will begin on the date of the International Underwriting Agreement and end 30 days from the last day for the lodging of applications under the Hong Kong Public Offering, being Wednesday, 2 August 2023).

Potential investors of the Offer Shares should note that the Overall Coordinator and the Sole Global Coordinator (for themselves and on behalf of the Hong Kong Underwriters and the Capital Market Intermediaries) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement upon occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date (Hong Kong time) (which is currently expected to be on Monday, 10 July 2023).



Wise Living Technology Co., Ltd

慧居科技股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 75,600,000 H Shares
Number of Hong Kong Offer Shares	: 7,560,000 H Shares
Number of International Offer Shares	: 68,040,000 H Shares
Final Offer Price	: HK\$3.60 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%
Nominal value	: RMB1.00 per H Share
Stock code	: 2481

*Sole Sponsor, Overall Coordinator, Sole Global Coordinator,
Joint Bookrunner and Joint Lead Manager*



Joint Bookrunners and Joint Lead Managers



國際

