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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 7 JULY 2023

References are made to the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) and the circular (the “**Circular**”) of North Mining Shares Company Limited (the “**Company**”) both dated 13 June 2023. Terms defined in the Notice and the Circular shall have the same meanings when used herein.

The Company’s executive Director, Mr. Qian Yi Dong attended the AGM in person. The Company’s executive Directors Mr. Yang Ying Min and Mr. Shen Jian did not attend the AGM due to their other business engagements.

RESULTS OF THE AGM

The board of directors of the Company (the “**Board**”) is pleased to announce that the AGM was duly held on 7 July 2023, the proposed ordinary resolutions as set out in the Notice of AGM (the “**Proposed Resolution(s)**”) were duly passed by the Shareholders by way of poll at the AGM. Tricor Tengis Limited, the Company’s share registrar, acted as the scrutineer for the purpose of vote-taking at the AGM.

As at the date of the AGM, there were 23,370,386,286 shares of the Company in issue, which was the total number of shares entitling the holders to attend and vote for or against the Proposed Resolutions at the AGM. There were no shares entitling the holders to attend and vote only against the Proposed Resolutions at the AGM.

The poll results in respect of all the Proposed Resolutions put to vote at the AGM are set out as follows:

ORDINARY RESOLUTIONS		NO. OF VOTES (Approximate %) <i>(Note 2)</i>	
		FOR	AGAINST
1.	To receive and consider the audited consolidated financial statements and the report of the directors and independent auditor's report for the year ended 31 December 2020, 31 December 2021 and 31 December 2022.	5,837,090,000 (99.82%)	10,243,125 (0.18%)
2.	(i) To re-elect Mr. Yang Yin Min as executive director.	5,837,090,000 (99.82%)	10,243,125 (0.18%)
	(ii) To re-elect Mr. Qian Yi Dong as executive director.	5,837,090,000 (99.82%)	10,243,125 (0.18%)
	(iii) To re-elect Mr. Shen Jian as executive director.	5,837,090,000 (99.82%)	10,243,125 (0.18%)
	(iv) To authorise the Board to fix the directors' remuneration for the year ending 31 December 2023.	5,837,090,000 (99.82%)	10,243,125 (0.18%)
3.	To re-appoint Elite Partners CPA Limited as auditors of the Company and to authorise the Board to fix their remuneration.	5,837,090,000 (99.82%)	10,243,125 (0.18%)
4.	To grant a general mandate to the directors to allot and issue new Shares. <i>(Note 1)</i>	5,837,090,000 (99.82%)	10,243,125 (0.18%)
5.	To grant a general mandate to the directors to repurchase Shares. <i>(Note 1)</i>	5,837,093,125 (99.82%)	10,240,000 (0.18%)
6.	To extend the general mandate on the issue of additional Shares. <i>(Note 1)</i>	5,837,090,000 (99.82%)	10,243,125 (0.18%)

Notes:

- For the full text of the Proposed Resolutions, please refer to the Notice of AGM as contained in the Circular.
- The number of votes and the approximate percentage of the total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the AGM held on 7 July 2023 in person, by authorized representative or by proxy.

As more than 50% of the votes were cast in favour of each of the Proposed Resolutions, all of the Proposed Resolutions were duly passed by the Shareholders as ordinary resolutions of the Company.

For and on behalf of
North Mining Shares Company Limited
(In Liquidation)
So Kit Yee Anita
Tsui Chi Chiu
Joint and Several Liquidators
acting as agents of the Company only and
without personal liability

Hong Kong, 7 July 2023

According to the information available from the previous announcement made by the Company, immediately before the making of winding up order against the Company by the Court, the board of directors of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong and Mr. Shen Jian as Executive Directors.

The affairs, business and property of the Company are being managed by the Joint & Several Liquidators who act as agents of the Company only and without personal liability.