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CM Energy Tech Co., Ltd.
华商能源科技股份有限公司

(formerly known as CMIC Ocean En-Tech Holding Co., Ltd. 華商國際海洋能源科技控股有限公司)

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 206)

- (1) CHANGE OF COMPANY NAME;**
**(2) ADOPTION OF AMENDED AND RESTATED MEMORANDUM
AND ARTICLES OF ASSOCIATION;**
(3) CHANGE OF STOCK SHORT NAME;
AND
(4) CHANGE OF COMPANY WEBSITE AND COMPANY LOGO

Reference is made to the announcements of CM Energy Tech Co., Ltd. (formerly known as “CMIC Ocean En-Tech Holding Co., Ltd.”) (the “**Company**”) dated 24 March 2023, the circular of the Company dated 25 April 2023 (the “**Circular**”) and the announcement of poll results of the AGM dated 19 May 2023 in relation to, amongst others, the Change of Company Name and the proposed adoption of the Amended and Restated Memorandum and Articles of Association. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meaning as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board is pleased to announce that subsequent to the passing of a special resolution by the Shareholders at the AGM held on 19 May 2023 to approve the Change of Company Name, the Registrar of Companies in the Cayman Islands has approved the registration of the new English name and dual foreign name in Chinese of the Company and issued the Certificate of Incorporation on Change of Name on 19 May 2023. Accordingly, the English name of the Company has been changed from “CMIC Ocean En-Tech Holding Co., Ltd.” to “CM Energy Tech Co., Ltd.” and the dual foreign name in Chinese of the Company has been changed from “華商國際海洋能源科技控股有限公司” to “华商能源科技股份有限公司” with effect from 19 May 2023.

The Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 9 June 2023 confirming the registration of the new English name of the Company “CM Energy Tech Co., Ltd.” also known as “华商能源科技股份有限公司” in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

Effects of the Change of Company Name

The Change of Company Name does not affect any rights of the existing Shareholders. All existing share certificates of the Company in issue bearing the present name of the Company shall, following the Change of Company Name, continue to be evidence of title to such Shares and valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for the exchange of the existing share certificates for new certificates bearing the new English name and new dual foreign name in Chinese of the Company. Share certificates of the Company which are issued on or after 14 July 2023 will bear the new English name and new dual foreign name in Chinese of the Company.


ADOPTION OF AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board is pleased to announce that the Amended and Restated Memorandum and Articles of Association has been adopted to reflect, amongst others, the Change of Company Name with effect from 19 May 2023, being the date of issue of the Certificate of Incorporation on Change of Name by the Registrar of Companies in the Cayman Islands.

CHANGE OF STOCK SHORT NAME

Following the Change of Company Name, the Shares will be traded on the Stock Exchange under the new Stock Short Name of “CM-ENERGY” in English and “華商能源” in Chinese, instead of “CMIC OCEAN” and “華商國際海洋控股” with effect from 9:00 a.m. on 14 July 2023. The stock code of the Company remains to be 206.

CHANGE OF COMPANY WEBSITE AND COMPANY LOGO

Following the Change of Company Name becoming effective, the website of the Company has been changed from “www.cmicholding.com” to “www.cm-energy.com” and the Company’s logo has been changed to “ 華商能源”.

By order of the Board
CM Energy Tech Co., Ltd.
Yu Zhiliang
Chairman

Hong Kong, 7 July 2023

As of the date of this announcement, the Board comprises one (1) executive Director, namely Mr. Yu Zhiliang; seven (7) non-executive Directors, namely Mr. Mei Xianzhi, Mr. Liu Jiancheng, Mr. Zhan Huafeng, Ms. Fu Rui, Mr. Wang Jianzhong, Mr. Zhang Menggui, Morgan, and Mr. Jiang Bing Hua; and four (4) independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Zou Zhendong, Mr. Chen Weidong and Mr. Sun Dongchang.