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China General Education Group Limited

中国通才教育集团有限公司 (Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2175)

UPDATE ON THE INDEPENDENT INVESTIGATION

This announcement is made by China General Education Group Limited (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 29 November 2022 and 16 December 2022, in relation to the delay in publication of annual results for the year ended 31 August 2022 (the "**2022 Annual Results**") and the 2022 annual report, the announcement of the Company dated 10 January 2023 in relation to the resumption guidance (the "**Resumption Guidance**") issued by The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the announcements of the Company dated 28 February 2023 and 25 May 2023, in relation to the quarterly update on the resumption progress (the "**Announcements**"). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

UPDATE ON THE INDEPENDENT INVESTIGATION

As disclosed in the announcement of the Company dated 25 May 2023, it was then expected that the Investigation Specialists would finalize their report on the Investigation in June 2023 and then provide such report to the Independent Investigation Committee for review. As additional time is required for the Investigation Specialists to assess the interviews conducted during the final stage of their field work and to conduct a thorough quality review of the report, it is expected that the formal investigation report will be submitted to the Independent Investigation Committee for review by the end of July 2023. The Company will publish further announcement(s) of any material development in the process of the Investigation as and when necessary.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 29 November 2022 and is currently expected to remain suspended until the Company fulfills the Resumption Guidance.

By order of the Board China General Education Group Limited NIU Sanping Chairman

Hong Kong, 7 July 2023

As at the date of this announcement, the executive directors are Mr. Niu Sanping, Mr. Niu Jian, Mr. Niu Xiaojun and Ms. Zhang Zhonghua; and the independent non-executive directors are Mr. Zan Zhihong, Mr. Hu Yuting and Mr. Wong Chi Wah.