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INNOVAX HOLDINGS LIMITED

創陞控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2680)

**PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF
ASSOCIATION AND ADOPTION OF THE NEW MEMORANDUM
AND
ARTICLES OF ASSOCIATION**

This announcement is made by Innovax Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

With effect from 1 January 2022, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) has amended Appendix 3 of the Listing Rules to adopt a uniform set of 14 Core Standards (the “**Core Standards**”) for shareholder protections for issuers. The board of directors (“**Directors**”) of the Company (the “**Board**”) proposes to make certain amendments to the existing memorandum and articles of association of the Company (the “**Memorandum and Articles of Association**”) and to adopt a new amended and restated memorandum and articles of association of the Company (the “**New Memorandum and Articles of Association**”) in order to (i) allow a general meeting to be held as an electronic meeting; (ii) bring the Memorandum and Articles of Association in line with relevant amendments made to the Listing Rules and applicable laws of the Cayman Islands; and (iii) incorporate certain housekeeping amendments to the Memorandum and Articles of Association (collectively the “**Proposed Amendments**”).

The Proposed Amendments and the proposed adoption of the New Memorandum and Articles of Association shall be subject to the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at the forthcoming annual general meeting of the Company, to be held on 18 August 2023 (the “**AGM**”) and will become effective upon the approval by the Shareholders at the AGM. A circular containing, among others, details of the Proposed Amendments and a notice convening the AGM will be despatched to the Shareholders in due course.

By Order of the Board
Innovax Holdings Limited
CHAU Lok Yi
Company Secretary

Hong Kong, 7 July 2023

As at the date of this announcement, the Board comprises: Mr. Chung Chi Man as Chairman of the Company and executive director; Mr. Poon Siu Kuen, Calvin as chief executive officer and executive Director; Dr. Wu Kwun Hing, Mr. Yip Siu Hong and Ms. Chan Ka Lai, Vanessa as independent non-executive Directors