

SUBSTANTIAL SHAREHOLDERS

SUBSTANTIAL SHAREHOLDERS AS AT THE LATEST PRACTICABLE DATE

As at the Latest Practicable Date, our registered capital was RMB226,000,000 comprising 226,000,000 Domestic Shares and the following persons directly or indirectly controlled or were entitled to exercise the control of 10% or more of our Shares:

Name of Shareholder	Nature of interest	Number and class of securities	Approximate percentage of shareholding
Shuangliang Technology ^(Note 1)	Legal and beneficial owner	150,000,000 Domestic Shares	66.38%
Jiangsu Lichuang ^(Note 2)	Legal and beneficial owner	51,000,000 Domestic Shares	22.58%

Notes:

- (1) The registered capital of Shuangliang Technology is held as to 20% by Mr. Miao Shuangda (繆雙大先生), 15% by Mr. Miao Wenbin (繆文彬先生), 10% by Mr. Miao Zhiqiang (繆志強先生), 10% by Ms. Miao Shuya (繆舒涯女士), 10% by Mr. Miao Heida (繆黑大先生), 15% by Mr. Jiang Rongfang (江榮方先生), 10% by Mr. Ma Peilin (馬培林先生) and 10% by Mr. Ma Fulin (馬福林先生).
- (2) The registered capital of Jiangsu Lichuang is held as to 20% by Mr. Miao Shuangda (繆雙大先生), 15% by Mr. Miao Wenbin (繆文彬先生), 10% by Mr. Miao Zhiqiang (繆志強), 10% by Ms. Miao Shuya (繆舒涯女士), 10% by Mr. Miao Heida (繆黑大先生), 15% by Mr. Jiang Rongfang (江榮方先生), 10% by Mr. Ma Peilin (馬培林先生) and 10% by Mr. Ma Fulin (馬福林先生).

SUBSTANTIAL SHAREHOLDERS UPON [REDACTED]

So far as our Directors are aware immediately following the completion of the [REDACTED], and assuming the [REDACTED] is not exercised, the following persons will, have or be deemed or taken to have interests or short positions in our Shares or underlying shares of our Company which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of interest	Class of Shares	Immediately prior to the [REDACTED] ^(Note)		Immediately following the completion of the [REDACTED] ^(Note)	
			Number	Percentage (approx.)	Number	Percentage (approx.)
Shuangliang Technology	Beneficial owner	Domestic Shares	150,000,000 (L)	66.38%	[REDACTED] (L)	[REDACTED]%
Jiangsu Lichuang	Beneficial owner	Domestic Shares	51,000,000 (L)	22.58%	[REDACTED] (L)	[REDACTED]%

Note: The letter “L” denotes a long position in our Shares.

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Save as disclosed in “– Substantial Shareholders upon [REDACTED]” in this section, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED], have a direct or indirect interest or short position in the Shares or the underlying Shares of our Company which would fall to be disclosed to our Company and the Stock Exchange under the provision of Divisions 2 and 3 of Part XV of the SFO, or directly or indirectly be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Company. We are not aware of any arrangement which may result in any change of control in our Company at any subsequent date.

For those who are directly and/or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of any other member of our Group, see “Statutory and general information” as set out in Appendix VII to this document.