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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

ELECTION OF MEANS OF RECEIPT AND LANGUAGE OF CORPORATE COMMUNICATIONS

The Company has made arrangements in accordance with Rules 2.07A and 2.07B of the SEHK Listing Rules, Rule 1209(1) of the SGX-ST Listing Manual and the Bye-laws, to ascertain the preferences of the Shareholders regarding their election of means of receipt and language(s) of the Company's future Corporate Communications.

INTRODUCTION

The Company hereby announces that pursuant to Rules 2.07A and 2.07B of the SEHK Listing Rules, Rule 1209(1) of the SGX-ST Listing Manual and the Bye-laws, arrangements have been made to ascertain the preferences of the Shareholders regarding their election of:

- (a) (for all Shareholders) the means of receipt (in printed form or by Website Version) of the Company's future Corporate Communications; and
- (b) (for Shareholders whose Shares are listed on the SEHK) the language(s) (in English only, in Chinese only or in both English and Chinese) of the Company's future Corporate Communications.

In support of environmental protection, the Company encourages the Shareholders to elect for the Website Version for receiving the Company's future Corporate Communications.

ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the SEHK Listing Rules, Rule 1209(1) of the SGX-ST Listing Manual and the Bye-laws, the following arrangements have been made by the Company:

1. The First Letter dated 11 July 2023 will be sent by the Company together with the Reply Form, in English and (for Shareholders whose Shares are listed on the SEHK) Chinese, to the Shareholders to enable them to elect for any one of the following options:
 - (i) to read the Website Version of all future Corporate Communications published on the Company's Website in place of receiving printed copies, and to receive a printed Notification Letter by post; or
 - (ii) to receive the printed English version of all future Corporate Communications only; or
 - (iii) (for Shareholders whose Shares are listed on the SEHK) to receive the printed Chinese version of all future Corporate Communications only; or
 - (iv) (for Shareholders whose Shares are listed on the SEHK) to receive both the printed English and Chinese versions of all future Corporate Communications.

For Shareholders whose Shares are listed on the SEHK, the Reply Form should be completed, signed and returned (a) by post using the mailing label at the bottom of the Reply Form, (b) by email to *cwl_ecomhk@boardroomlimited.com*, or (c) by hand delivery to the Company c/o Boardroom Share Registrars (HK) Limited at 2103B, 21/F., 148 Electric Road, North Point, Hong Kong, **on or before 10 August 2023**.

For Shareholders whose Shares are listed on the SGX-ST, the Reply Form should be completed, signed and returned (a) by post using the mailing label at the bottom of the Reply Form, (b) by email to *cwl_ecom@boardroomlimited.com*, or (c) by hand delivery to the Company c/o Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632, **on or before 10 August 2023**.

A Shareholder will be deemed to have consented to receive the Website Version of all future Corporate Communications and a Notification Letter will be sent to such Shareholder by post in the future if the Company does not receive the duly completed and signed Reply Form or a response indicating any objection from the Shareholder on or before 10 August 2023 and such deemed consent will continue to be valid until the Shareholder otherwise informs:

- (a) (for Shareholders whose Shares are listed on the SEHK) the Company c/o Boardroom Share Registrars (HK) Limited by reasonable prior notice in writing to 2103B, 21/F., 148 Electric Road, North Point, Hong Kong or by sending an email to *cwl_ecomhk@boardroomlimited.com*; or**
- (b) (for Shareholders whose Shares are listed on the SGX-ST) the Company c/o Boardroom Corporate & Advisory Services Pte. Ltd. by reasonable prior notice in writing to 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632 or by sending an email to *cwl_ecom@boardroomlimited.com*.**

2. (For Shareholders whose Shares are listed on the SEHK) Shareholders who wish to receive the Corporate Communications in printed form can elect to receive the English version only, the Chinese version only, or both English and Chinese versions. The Company will send the elected language version(s) of the Corporate Communications to those Shareholders who have made an election unless and until they inform the Company c/o Boardroom Share Registrars (HK) Limited by reasonable notice in writing to 2103B, 21/F., 148 Electric Road, North Point, Hong Kong or by sending an email to *cwl_ecomhk@boardroomlimited.com* that they wish to receive the Corporate Communications in the other (or both) language(s) (as the case may be), or by the Website Version.
3. (For Shareholders whose Shares are listed on the SEHK) When each of the printed future Corporate Communications is sent in accordance with the arrangements described above, the Notification Letter together with the Request Form, in both English and Chinese, will be attached to or printed at some prominent place in the relevant Corporate Communications, specifying that the Corporate Communications prepared in the other language will be available upon request. Shareholders may at any time request for the other language of the Corporate Communications by completing and returning the Request Form to the Company c/o Boardroom Share Registrars (HK) Limited at 2103B, 21/F., 148 Electric Road, North Point, Hong Kong or by sending an email to *cwl_ecomhk@boardroomlimited.com*.

4. For those Shareholders who choose, or are deemed to have consented, to receive the Website Version, if for any reason, such Shareholders have difficulty in gaining access to the Company's Website or wish to receive a printed version, the Company will upon request in writing by the Shareholders to:

(a) (for Shareholders whose Shares are listed on the SEHK) the Company c/o Boardroom Share Registrars (HK) Limited at 2103B, 21/F., 148 Electric Road, North Point, Hong Kong or by email to *cewl_ecomhk@boardroomlimited.com*; or

(b) (for Shareholders whose Shares are listed on the SGX-ST) the Company c/o Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632 or by email to *cewl_ecom@boardroomlimited.com*,

promptly send the relevant Corporate Communications to such Shareholders in printed form free of charge.

5. All future Corporate Communications in accessible format will be available on:

(a) the Company's Website at www.ebwater.com, in both English and Chinese;

(b) the HKEx's website at www.hkexnews.hk, in both English and Chinese; and

(c) the SGX-ST's website at www.sgx.com, in English only.

6. Shareholders shall have the right at any time by reasonable notice in writing to:

(a) (for Shareholders whose Shares are listed on the SEHK) the Company c/o Boardroom Share Registrars (HK) Limited at 2103B, 21/F., 148 Electric Road, North Point, Hong Kong or by sending a notice via email to *cewl_ecomhk@boardroomlimited.com*; or

(b) (for Shareholders whose Shares are listed on the SGX-ST) the Company c/o Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632 or by sending a notice via email to *cewl_ecom@boardroomlimited.com*,

specifying their name, address and request, to change the means of receipt of the Corporate Communications and/or (for Shareholders whose Shares are listed on the SEHK only) the language of the Corporate Communications.

7. Shareholders can call the hotline of:
- (a) (for Shareholders whose Shares are listed on the SEHK) Boardroom Share Registrars (HK) Limited at (852) 2153 1688; or
 - (b) (for Shareholders whose Shares are listed on the SGX-ST) Boardroom Corporate & Advisory Services Pte. Ltd. at (65) 6536 5355.

during business hours (9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding public holidays) in respect of any queries in relation to the Company's arrangements set out above.

8. (For Shareholders whose Shares are listed on the SEHK) The First Letter and the Notification Letter state that both languages of future Corporate Communications will be available from the Company or Hong Kong Share Registrar and Transfer Office upon request, as well as on the Company's Website (www.ebwater.com) and on the HKEx's website (www.hkexnews.hk), and that the dial-up hotline service has been provided.
9. For the avoidance of doubt, notwithstanding any election by Shareholders to the contrary, the Company shall continue to issue documents by way of physical copies as required by the SEHK Listing Rules and the SGX-ST Listing Manual, including Rule 1210 of the SGX-ST Listing Manual.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

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| “Bye-laws” | the bye-laws of the Company |
| “Company” | China Everbright Water Limited (中國光大水務有限公司), an exempted company incorporated under the laws of Bermuda with limited liability, whose shares are listed on the Mainboard of the SGX-ST (Stock Code: U9E) and the Main Board of the SEHK (Stock Code: 1857) |
| “Company’s Website” | www.ebwater.com |

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| “Corporate Communications” | any documents issued or to be issued by the Company for the information or action of holders of any of the Company’s securities or the investing public as defined in Rule 1.01 of the SEHK Listing Rules, including but not limited to: (a) the directors’ report and its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form |
| “First Letter” | a letter dated 11 July 2023 to be sent by the Company to the Shareholders together with the Reply Form |
| “HKEx” | Hong Kong Exchanges and Clearing Limited |
| “Hong Kong” | the Hong Kong Special Administrative Region of the People’s Republic of China |
| “Hong Kong Share Registrar and Transfer Office” | Boardroom Share Registrars (HK) Limited at 2103B, 21/F., 148 Electric Road, North Point, Hong Kong |
| “Notification Letter” | a letter to be sent to Shareholders by the Company stating that the Corporate Communication is available and published on the websites of the HKEx, the SGX-ST and the Company, together with each future Corporate Communication (if applicable) and the Request Form |
| “Reply Form” | a pre-paid reply form (a stamp is not needed for posting in Hong Kong and Singapore) to be sent together with the First Letter |
| “Request Form” | a pre-paid request form (a stamp is not needed for posting in Hong Kong and Singapore) to be sent together with the Notification Letter |
| “SEHK” | The Stock Exchange of Hong Kong Limited |
| “SEHK Listing Rules” | the Rules Governing the Listing of Securities on the SEHK |

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| “SGX-ST” | Singapore Exchange Securities Trading Limited |
| “SGX-ST Listing Manual” | the Listing Manual of the SGX-ST |
| “Share(s)” | the ordinary share(s) of the Company |
| “Shareholder(s)” | shareholder(s) of the Company |
| “Website Version” | the version of Corporate Communications published in electronic form, in both English and Chinese, on the Company’s Website |

By order of the Board
China Everbright Water Limited
Kwan Yun Fui
Legal Counsel and Joint Company Secretary

Hong Kong and Singapore, 10 July 2023

As at the date of this announcement, the board of directors of the Company comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.