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**APPENDIX VIII                      DOCUMENTS DELIVERED TO THE REGISTRAR OF  
COMPANIES AND AVAILABLE ON DISPLAY**

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**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in “Appendix VII – Statutory and General Information – E. Other Information – 8. Consent of Experts”; and
- (c) a copy of each of the material contracts referred to in “Appendix VII – Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contracts.”

**DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be published on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company’s website at [www.kelun-biotech.com](http://www.kelun-biotech.com) during a period of 14 days from the date of this document:

- (a) the Articles of Association of our Company;
- (b) the Accountants’ Report prepared by KPMG, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the two years ended December 31, 2021 and December 31, 2022;
- (d) the report on unaudited [REDACTED] financial information of our Group prepared by KPMG, the text of which is set out in Appendix II to this document;
- (e) the legal opinions issued by King & Wood Mallesons, our PRC Legal Advisor, in respect of the general matters and property interests of our Company;
- (f) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in “Industry Overview” in this document;
- (g) the letter, summary of valuations and valuation certificates relating to certain property interests of our Company prepared by Cushman & Wakefield Limited, the texts of which are set out in Appendix VI to this document;
- (h) a copy of each of the PRC Company Law, the PRC Securities Law, the Mandatory Provisions and the Special Regulations together with their unofficial English translations;

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- (i) the material contracts referred to in “Appendix VII – Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contracts”;
- (j) the written consents referred to in “Appendix VII – Statutory and General Information – E. Other Information – 8. Consent of Experts”; and
- (k) the service contracts and the letters of appointment referred to in “Appendix VII – Statutory and General Information – C. Further Information about Our Directors, Supervisors and Substantial Shareholders – 1. Directors, Supervisors and Chief Executive – (ii) Particulars of service agreements.”