
**APPENDIX VIII DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in “Appendix VII – Statutory and General Information – E. Other Information – 8. Consent of Experts”; and
- (c) a copy of each of the material contracts referred to in “Appendix VII – Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contracts.”

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.kelun-biotech.com during a period of 14 days from the date of this document:

- (a) the Articles of Association of our Company;
- (b) the Accountants’ Report prepared by KPMG, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the two years ended December 31, 2021 and December 31, 2022;
- (d) the report on unaudited [REDACTED] financial information of our Group prepared by KPMG, the text of which is set out in Appendix II to this document;
- (e) the legal opinions issued by King & Wood Mallesons, our PRC Legal Advisor, in respect of the general matters and property interests of our Company;
- (f) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in “Industry Overview” in this document;
- (g) the letter, summary of valuations and valuation certificates relating to certain property interests of our Company prepared by Cushman & Wakefield Limited, the texts of which are set out in Appendix VI to this document;
- (h) a copy of each of the PRC Company Law, the PRC Securities Law, together with their unofficial English translations;

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- (i) the material contracts referred to in “Appendix VII – Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contracts”;
- (j) the written consents referred to in “Appendix VII – Statutory and General Information – E. Other Information – 8. Consent of Experts”; and
- (k) the service contracts and the letters of appointment referred to in “Appendix VII – Statutory and General Information – C. Further Information about Our Directors, Supervisors and Substantial Shareholders – 1. Directors, Supervisors and Chief Executive – (ii) Particulars of service agreements.”