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GOLDIN FINANCIAL HOLDINGS LIMITED

(PROVISIONAL LIQUIDATORS APPOINTED)

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

ADDITIONAL RESUMPTION GUIDANCE

This announcement is made by Goldin Financial Holdings Limited (Provisional Liquidators Appointed) (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 23 June 2022 (the “**Announcement**”) in respect of the resumption guidance and continued suspension of trading in the shares of the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

ADDITIONAL RESUMPTION GUIDANCE

Further to the resumption guidance provided on 20 June 2022, the Company received a letter from the Stock Exchange on 10 July 2023 providing additional resumption guidance (resumption guidance (v) below) to the Company. Together with the resumption guidance previously given by the Stock Exchange, details of all resumption guidance (the “**Resumption Guidance**”) are as follows:

- (i) publish all outstanding financial results required under the Listing Rules and address any audit modifications;
- (ii) demonstrate the Company’s compliance with Rule 13.24 of the Listing Rules;
- (iii) have the winding-up petition (or winding-up order, if made) against the Company withdrawn or dismissed and the JPLs discharged;

- (iv) inform the market of all material information for the Company's shareholders and other investors to appraise the Company's position; and
- (v) demonstrate the Company's compliance with Rules 3.05 and 3.28 of the Listing Rules.

The Stock Exchange further indicates that it may modify the Resumption Guidance that have been given and/or give further guidance if the situation changes.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2022 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

**For and on behalf of
Goldin Financial Holdings Limited
(Provisional Liquidators Appointed)
高銀金融（集團）有限公司***

**David James Bennett
Mat Ng
Adam Henry Hopkin
Joint Provisional Liquidators
acting as agents without personal liabilities**

Hong Kong, 11 July 2023

On the basis of the information available from the previous announcements made by the Company, immediately before the 28 October 2022 Order was granted against the Company, the Executive Directors and the Independent Non-executive Directors are as follows:-

Executive Directors:

*Mr Shek Lai Him Abraham (GBS, JP)
(Chairman)
Mr Zhou Xiaojun
Mr Huang Rui
Ms Hui Wai Man, Shirley*

Independent Non-executive Directors:

*Mr Wong Wai Leung Joseph
Mr Tang Yiu Wing
Ms Gao Min*

The affairs, business and property of the Company are being managed by the Joint Provisional Liquidators who act as the agents of the Company only and are not subject to personal liability.

** for identification purposes only*