IMPORTANT

If you are in any doubt about any of the contents in this document, you should obtain independent professional advice.



Keep Inc.

(A company incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED] : [REDACTED] (subject to the [REDACTED])

Number of [REDACTED] : [REDACTED] (subject to [REDACTED])

Number of [REDACTED] : [REDACTED] (subject to [REDACTED])

Maximum [REDACTED] : HK\$[REDACTED]

Nominal value : US\$ [0.00005] per Share

[REDACTED] : [REDACTED]

Sole Sponsor, [REDACTED]



[REDACTED]

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