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Keep Inc.

(A company incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED] : [REDACTED] (subject to [REDACTED])

Number of [REDACTED] : [REDACTED] (subject to [REDACTED])

Number of [REDACTED] : [REDACTED] (subject to [REDACTED])

[REDACTED] : [REDACTED]

Nominal value : US\$ [0.00005] per Share

[REDACTED]

Joint Sponsors [REDACTED]

Goldman Sachs 高成

CICC 中金公司

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