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## **CCIAM Future Energy Limited**

**信能低碳有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 145)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

#### **Placing Agent**



#### **Zhong Jia Securities Limited**

References are made to the announcements of CCIAM Future Energy Limited (the “**Company**”) dated 7 June 2023 and 26 June 2023 in relation to, among other things, the Placing under the General Mandate (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

#### **COMPLETION OF THE PLACING**

The Board is pleased to announce that all the conditions precedent set out in the Placing Agreement have been fulfilled and the Completion took place on 12 July 2023. An aggregate of 188,288,000 Placing Shares, representing approximately 16.66% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately after the Completion, have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.04 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owners are third parties independent of and not connected with the Company and its connected persons; and (ii) none of the Placees and their respective associates (as defined in the Listing Rules) has become a substantial Shareholder (as defined in the Listing Rules) upon the Completion.

## USE OF PROCEEDS

The net proceeds from the Placing (after deducting the placing commission for the Placing and other relevant expenses) amounted to approximately HK\$7.08 million, which the Company intends to utilise approximately HK\$7.08 million in aggregate for general working capital of the Group, including but not limited to existing and new energy saving projects, administrative expenses and salary and wages.

## EFFECT ON SHAREHOLDING STRUCTURE

To the best knowledge of the Directors, the shareholding structure of the Company (i) immediately before the Completion and (ii) immediately after the Completion are set out below:

Shareholders	(i) immediately before the Completion		(ii) immediately after the Completion	
	<i>Number of Shares</i>	<i>Approximate %<sup>1</sup></i>	<i>Number of Shares</i>	<i>Approximate %<sup>1</sup></i>
Placees	–	–	188,288,000	16.66
Public Shareholders	941,995,633	100.00	941,995,633	83.34
<b>Total</b>	<b>941,995,633</b>	<b>100.00</b>	<b>1,130,283,633</b>	<b>100.00</b>

*Note:*

- The percentages may not add up to subtotal or total due to rounding.

By Order of the Board  
**CCIAM Future Energy Limited**  
**Chong Kok Leong**  
*Executive Director*

Hong Kong, 12 July 2023

*As at the date of this announcement, the Board comprises Mr. Cheng Lut Tim, Mr. Chong Kok Leong, Mr. Mok Tsan San and Mr. Zhuang Miaozhong being the executive Directors; and Ms. Li Liming, Mr. Yeung Wai Hung, Peter and Ms. Yuen Wai Man being the independent non-executive Directors.*