

| <b>Disclaimer</b>   |  |
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| <b>Cash Dividend Announcement for Equity Issuer</b>   |  |
| Issuer name   | China Railway Construction Corporation Limited                 |
| Stock code  | 01186  |
| Multi-counter stock code and currency   | Not applicable   |
| Other related stock code(s) and name(s)   | 05581 CRCC CA GPS  |
|   | 40686 CRCC HA N2605  |
|   | 40687 CRCC HA N2605B   |
| Title of announcement   | Final Dividend for the Year Ended 31 December 2022 (Update)    |
| Announcement date   | 12 July 2023   |
| Status  | Update to previous announcement                                |
| Reason for the update / change  | Update on the information relating to Hong Kong share register |
| <b>Information relating to the dividend</b>   |  |
| Dividend type   | Final  |
| Dividend nature   | Ordinary   |
| For the financial year end  | 31 December 2022   |
| Reporting period end for the dividend declared  | 31 December 2022   |
| Dividend declared   | RMB 0.28 per share   |
| Date of shareholders' approval  | 28 June 2023   |
| <b>Information relating to Hong Kong share register</b>   |  |
| Default currency and amount in which the dividend will be paid  | HKD 0.3054 per share   |
| Exchange rate   | RMB 1 : HKD 1.0907   |
| Ex-dividend date  | 25 July 2023   |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend   | 26 July 2023 16:30   |
| Book close period   | From 27 July 2023 to 01 August 2023                            |
| Record date   | 01 August 2023   |
| Payment date  | 25 August 2023   |
| Share registrar and its address   | Computershare Hong Kong Investor Services Limited              |
|   | Shops 1712-1716, 17th Floor, Hopewell Centre                   |
|   | 183 Queen's Road East<br>Wanchai                               |

|   | Hong Kong   |   |  |                                     |  |     |  |  |     |  |   |     |   |   |     |  |
|---|---|---|--|-------------------------------------|--|-----|--|--|-----|--|---|-----|---|---|-----|--|
| <b>Information relating to withholding tax</b>  |   |   |  |                                     |  |     |  |  |     |  |   |     |   |   |     |  |
| Details of withholding tax applied to the dividend declared   | Details of withholding tax (including type of shareholders and applicable tax rate) applied to the dividends declared are set out in the table below. For further details, please refer to the subsection headed "(II) Taxation on dividend" of the annual report of the Company dated 19 April 2023.   |   |  |                                     |  |     |  |  |     |  |   |     |   |   |     |  |
|   | <table border="1"> <thead> <tr> <th>Type of shareholders</th> <th>Tax rate</th> <th>Other relevant information (if any)</th> </tr> </thead> <tbody> <tr> <td>Enterprise - non-resident<br/>i.e. registered address outside PRC</td> <td>10%</td> <td></td> </tr> <tr> <td>Individual - non-resident<br/>i.e. registered address outside PRC</td> <td>10%</td> <td>For individual holders of H shares that the rate of 10% is not applicable, they may pay the individual income tax with reference to the provisions under the relevant laws and regulations on taxation in the PRC.</td> </tr> <tr> <td>Individual - resident<br/>i.e. registered address within PRC</td> <td>20%</td> <td>Applicable to dividends received by domestic individual investors or domestic securities investment funds from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect.</td> </tr> <tr> <td>Investors (including enterprise and individual investors) in the Hong Kong market investing in A shares listed on the Shanghai Stock Exchange</td> <td>10%</td> <td></td> </tr> </tbody> </table> | Type of shareholders  | Tax rate   | Other relevant information (if any) | Enterprise - non-resident<br>i.e. registered address outside PRC | 10% |  | Individual - non-resident<br>i.e. registered address outside PRC | 10% | For individual holders of H shares that the rate of 10% is not applicable, they may pay the individual income tax with reference to the provisions under the relevant laws and regulations on taxation in the PRC. | Individual - resident<br>i.e. registered address within PRC | 20% | Applicable to dividends received by domestic individual investors or domestic securities investment funds from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect. | Investors (including enterprise and individual investors) in the Hong Kong market investing in A shares listed on the Shanghai Stock Exchange | 10% |  |
|   | Type of shareholders  | Tax rate  | Other relevant information (if any)  |                                     |  |     |  |  |     |  |   |     |   |   |     |  |
|   | Enterprise - non-resident<br>i.e. registered address outside PRC  | 10%   |  |                                     |  |     |  |  |     |  |   |     |   |   |     |  |
|   | Individual - non-resident<br>i.e. registered address outside PRC  | 10%   | For individual holders of H shares that the rate of 10% is not applicable, they may pay the individual income tax with reference to the provisions under the relevant laws and regulations on taxation in the PRC. |                                     |  |     |  |  |     |  |   |     |   |   |     |  |
| Individual - resident<br>i.e. registered address within PRC   | 20%   | Applicable to dividends received by domestic individual investors or domestic securities investment funds from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect. |  |                                     |  |     |  |  |     |  |   |     |   |   |     |  |
| Investors (including enterprise and individual investors) in the Hong Kong market investing in A shares listed on the Shanghai Stock Exchange   | 10%   |   |  |                                     |  |     |  |  |     |  |   |     |   |   |     |  |
| <b>Information relating to listed warrants / convertible securities issued by the issuer</b>  |   |   |  |                                     |  |     |  |  |     |  |   |     |   |   |     |  |
| Details of listed warrants / convertible securities issued by the issuer  | Not applicable  |   |  |                                     |  |     |  |  |     |  |   |     |   |   |     |  |
| <b>Other information</b>  |   |   |  |                                     |  |     |  |  |     |  |   |     |   |   |     |  |
| Other information   | Not applicable  |   |  |                                     |  |     |  |  |     |  |   |     |   |   |     |  |
| <b>Directors of the issuer</b>  |   |   |  |                                     |  |     |  |  |     |  |   |     |   |   |     |  |
| As at the date of this announcement, the board of directors comprises Mr. WANG Jianping (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. CHEN Dayang (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GAO Lieyang (Non-executive Director), Mr. MA Chuanjing (Independent Non-executive Director), Mr. ZHAO Lixin (Independent Non-executive Director), Mr. XIE Guoguang (Independent Non-executive Director) and Mr. TSIN Wai Lun Kenneth (Independent Non-executive Director). |   |   |  |                                     |  |     |  |  |     |  |   |     |   |   |     |  |