

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



龍資源有限公司
DRAGON MINING
LIMITED

DRAGON MINING LIMITED

龍資源有限公司*

(Incorporated in Western Australia with limited liability ACN 009 450 051)

(Stock Code: 1712)

COMPLETION OF DISCLOSEABLE TRANSACTION RELATING TO THE GRANT OF OPTION

Reference is made to the announcement of Dragon Mining Limited 龍資源有限公司* (the “**Company**”) dated 31 May 2023 (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board hereby announces that completion of the Agreement had taken place on 10 July 2023 and 37,500 Option Grant Shares had been granted to the Company as consideration for the grant of Option. Prior to the said completion, at the request of the TSX Venture Exchange, the Agreement had been amended to the effect that the number of Consideration Shares that may be issued to the Company under the Agreement will not result in the Company owning, or having control or direction over, more than 9.9% of the then issued shares of Aurion. Should the payment of the Consideration result in the potential for that occurring, the balance of the Consideration shall be settled in cash.

* *For identification purpose only*

The Board considers that the above amendments did not constitute any material variation of the terms of the Agreement. Save as disclosed above, all other information in the Announcement remains unchanged and shall continue to be valid for all purposes.

On behalf of the Board
Dragon Mining Limited
Arthur George Dew
Chairman

Hong Kong, 12 July 2023

As at the date of this announcement, the Board comprises Mr. Arthur George Dew as Chairman and Non-Executive Director (with Mr. Wong Tai Chun Mark as his Alternate); Mr. Brett Robert Smith as Chief Executive Officer and Executive Director; Ms. Lam Lai as Non-Executive Director; and Mr. Carlisle Caldwell Procter, Mr. Pak Wai Keung Martin and Mr. Poon Yan Wai as Independent Non-Executive Directors.