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## APPENDIX VI                      DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

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### DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of [REDACTED];
- (ii) the written consents referred to in the section headed “Statutory and general information – E. Other information – 6. Consents of experts” in Appendix V to this document;
- (iii) a copy of each of the material contracts referred to in the section headed “Statutory and general information – B. Further information about our business – 1. Summary of material contracts” in Appendix V to this document; and
- (iv) a statement of the particulars of the Selling Shareholder referred in “E. Other information – 10. Particulars of the Selling Shareholder” in Appendix V to this document.

### DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.splend.com](http://www.splend.com) during a period of 14 days from the date of this document:

- (i) the amended and restated Memorandum and Articles of Association;
- (ii) the Cayman Companies Act;
- (iii) the accountant’s report issued by PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (iv) the report from PricewaterhouseCoopers in respect of the [REDACTED] financial information, the text of which is set out in Appendix II to this document;
- (v) the audited consolidated financial statements of our Group for the Track Record Period;
- (vi) the letter of advice issued by Harney Westwood & Riegels, our Cayman Islands legal advisors, summarizing the constitution of our Company and certain aspects of Cayman Companies Act in Appendix IV to this document;
- (vii) the PRC legal opinion issued by Han Kun Law Offices, our PRC Legal Advisors, in respect of certain corporate matters and property interests of our Group;

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- (viii) the legal opinion issued by LCS & Partners our legal counsel as to certain aspects of Taiwan laws;
- (ix) the industry report issued by China Insights Industry Consultancy Limited, the summary of which is set forth in the section headed "Industry overview" in this document;
- (x) the property valuation report prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in Appendix III to this document;
- (xi) the material contracts referred to in the section headed "Statutory and general information – B. Further information about our business – 1. Summary of material contract" in Appendix V to this document;
- (xii) service contracts and letters of appointment with our Directors referred to in the section headed "Statutory and general information – C. Further information about our Directors and Substantial Shareholders – 2. Directors' service contracts" in Appendix V to this document;
- (xiii) the written consents referred to in the section headed "Statutory and general information – E. Other information – 6. Consents of experts" in Appendix V to this document;
- (xiv) terms of the [REDACTED] Stock Incentive Plan and a list of grantees thereunder, and terms of the [REDACTED] Share Option Scheme; and
- (xv) a statement of the particulars of the Selling Shareholder referred in "E. Other information – 10. Particulars of the Selling Shareholder" in Appendix V to this document.