

IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.



Star Plus Legend Holdings Limited 巨星傳奇集團有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under : [REDACTED] Shares (comprising
the [REDACTED] [REDACTED] Shares and [REDACTED]
Shares, subject to the [REDACTED])

Number of [REDACTED] : [REDACTED] Shares (subject to
[REDACTED])

Number of [REDACTED] : [REDACTED] Shares (comprising
[REDACTED] Shares and [REDACTED]
Shares, subject to [REDACTED] and the
[REDACTED])

[REDACTED] : HK\$[REDACTED] per [REDACTED], plus
brokerage of 1.0%, SFC transaction levy of
0.0027%, AFRC transaction levy of
0.00015% and Stock Exchange trading fee of
0.00565% (payable in full on application in
Hong Kong dollars and subject to refund)

Nominal value : US\$0.00001 per Share
[REDACTED] : [REDACTED]

Sole Sponsor and [REDACTED]



[REDACTED]

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A copy of this document, having attached thereto the documents specified in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix VI to this document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any of the other documents referred to above.

The [REDACTED] is expected to be determined by agreement between the [REDACTED] (for itself and on behalf of the [REDACTED]), the Selling Shareholder and our Company on or about [REDACTED] and, in any event, not later than [REDACTED]. The [REDACTED] will be not more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED], unless otherwise announced. If, for any reason, the [REDACTED] is not agreed by [REDACTED] between the [REDACTED] (for itself and on behalf of the [REDACTED]), the Selling Shareholder and our Company, the [REDACTED] will not proceed and will lapse.

The [REDACTED] (for itself and on behalf of the [REDACTED]) may, with the consent of our Company and the [REDACTED], reduce the indicative [REDACTED] stated in this document and/or reduce the number of [REDACTED] being offered pursuant to the [REDACTED] at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, notices of the reduction of the indicative [REDACTED] and/or the number of [REDACTED] will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.splend.com not later than the morning of the last day for lodging applications under the [REDACTED]. Further details are set out in the sections headed “Structure of the [REDACTED]” and “How to Apply for [REDACTED]” in this document.

Prior to making an [REDACTED] decision, [REDACTED] should consider carefully all of the information set out in this document, including the risk factors set out in the section headed “Risk Factors” in this document. The obligations of the Hong Kong [REDACTED] under the [REDACTED] to subscribe for, and to procure subscribers for, the [REDACTED] are subject to termination by the [REDACTED] (for itself and on behalf of the Hong Kong [REDACTED]) if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. For details of such grounds, please refer to the paragraph headed “[REDACTED] – [REDACTED] Arrangements and Expenses – [REDACTED] – Grounds for termination” in this document. It is important that you refer to that section for further details.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged, or transferred within the United States or to, or for the account or benefit of U.S. persons (as defined in [REDACTED]) except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] are being offered and sold only outside the United States in an offshore transaction in accordance with [REDACTED] under the U.S. Securities Act.

[REDACTED]

[REDACTED]

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[REDACTED]

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[REDACTED]