
APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of [REDACTED];
- (ii) the written consents referred to in the section headed “Statutory and general information – E. Other information – 6. Consents of experts” in Appendix V to this document;
- (iii) a copy of each of the material contracts referred to in the section headed “Statutory and general information – B. Further information about our business – 1. Summary of material contracts” in Appendix V to this document; and
- (iv) a statement of the particulars of the Selling Shareholder referred in “E. Other information – 10. Particulars of the Selling Shareholder” in Appendix V to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.splend.com during a period of 14 days from the date of this document:

- (i) the Memorandum and Articles of Association;
- (ii) the Cayman Companies Act;
- (iii) the accountant’s report issued by PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (iv) the report from PricewaterhouseCoopers in respect of the [REDACTED] financial information, the text of which is set out in Appendix II to this document;
- (v) the audited consolidated financial statements of our Group for the Track Record Period;
- (vi) the letter of advice issued by Harney Westwood & Riegels, our Cayman Islands legal advisors, summarizing the constitution of our Company and certain aspects of Cayman Companies Act in Appendix IV to this document;
- (vii) the PRC legal opinion issued by Han Kun Law Offices, our PRC Legal Advisors, in respect of certain corporate matters and property interests of our Group;

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- (viii) the legal opinion issued by LCS & Partners, our legal counsel as to certain aspects of Taiwan laws;
- (ix) the legal opinion issued by ELLALAN, our legal counsel as to certain aspects of Hong Kong intellectual property laws;
- (x) the industry report issued by China Insights Industry Consultancy Limited, the summary of which is set forth in the section headed “Industry overview” in this document;
- (xi) the property valuation report prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in Appendix III to this document;
- (xii) the material contracts referred to in the section headed “Statutory and general information – B. Further information about our business – 1. Summary of material contract” in Appendix V to this document;
- (xiii) service contracts and letters of appointment with our Directors referred to in the section headed “Statutory and general information – C. Further information about our Directors and Substantial Shareholders – 2. Directors’ service contracts” in Appendix V to this document;
- (xiv) the written consents referred to in the section headed “Statutory and general information – E. Other information – 6. Consents of experts” in Appendix V to this document;
- (xv) the terms of the [REDACTED] Stock Incentive Plan and a list of grantees thereunder, and terms of the [REDACTED] Share Option Scheme; and
- (xvi) a statement of the particulars of the Selling Shareholder referred in “E. Other information – 10. Particulars of the Selling Shareholder” in Appendix V to this document.