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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CNY2,500,000,000 3.1 per cent. Guaranteed Notes due 2026 (the “Notes”)
(Stock Code: 84435)**

**Issued under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme (the
“Programme”)**

by

**CSI MTN LIMITED
(the “Issuer”)**

(incorporated in British Virgin Islands with limited liability)

unconditionally and irrevocably guaranteed by



**中信证券国际有限公司
CITIC Securities International Company Limited**

(the “Guarantor”)

(incorporated in Hong Kong with limited liability)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CITIC Securities

**China CITIC Bank
International**

Bank of China

**China Construction Bank
(Asia)**

BOSC International

ICBC (Asia)

**Industrial Bank Co., Ltd.
Hong Kong Branch**

Bank of Communications

Mizuho

HSBC

Joint Bookrunners and Joint Lead Managers

**Agricultural Bank of
China Limited Hong
Kong Branch**

**China Minsheng Banking
Corp., Ltd., Hong Kong
Branch**

Standard Chartered Bank

CMBC Capital

SMBC Nikko

BOCOM International

SPDB International

**Hua Xia Bank Co., Limited
Hong Kong Branch**

CNCB Capital

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 19 May 2023 and the pricing supplement relating to the Notes dated 6 July 2023. The listing of, and permission to deal in, the Notes under the Programme is expected to become effective on 14 July 2023.

Hong Kong, 13 July 2023

As at the date of this announcement, the directors of the Issuer are Mr. LIU Liang and Ms. ZHENG Ying.

As at the date of this announcement, the Board of the Guarantor comprises Mr. LI Chunbo, Mr. SHI Benliang, Mr. XU Jianqiang, Mr. YU Yang and Mr. Edward PARK.