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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(國泰君安國際控股有限公司)

(incorporated in Hong Kong with limited liability)

(Stock Code: 1788)

HK\$35,000,000,000 MEDIUM TERM NOTE PROGRAMME

Arranger and Dealer

GUOTAI JUNAN SECURITIES (HONG KONG) LIMITED

(國泰君安證券(香港)有限公司)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the HK\$35,000,000,000 medium term note programme (the “**Programme**”) of Guotai Junan International Holdings Limited (the “**Issuer**”). Notes to be issued under the Programme that will be listed on The Stock Exchange of Hong Kong Limited during the period of 12 months after the date of the offering circular dated 14 July 2023 prepared in respect of the Programme will be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Programme is expected to become effective on 17 July 2023.

The Issuer may also issue unlisted notes pursuant to the Programme.

14 July 2023

As at the date of this announcement, the Board of Directors comprises two executive directors, being Dr. YIM Fung (Chairman) and Ms. QI Haiying; three non-executive directors, being Mr. YU Jian, Dr. HU Xupeng and Ms. YU Xuping; and three independent non-executive directors, being Dr. FU Tingmei, Mr. TSANG Yiu Keung and Professor CHAN Ka Keung Ceajer.