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**Kin Shing Holdings Limited**

**建成控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1630)**

**PROPOSED ADOPTION OF SECOND AMENDED AND RESTATED  
MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made by Kin Shing Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Pursuant to the Consultation Conclusions on Listing Regime for Overseas Issuers published by The Stock Exchange of Hong Kong Limited in November 2021, the Listing Rules have been amended with effect from 1 January 2022 which requires, among others, listed issuers to adopt a uniform set of 14 “Core Standards” for shareholder protections for issuers. Furthermore, the Company proposes to modernise and provide flexibility to the Company in relation to the conduct of general meetings. As such, the board of directors of the Company proposes to adopt the second amended and restated memorandum and articles of association of the Company (the “**New M&A**”) for the purposes of, among others, (i) allowing a general meeting to be held by way of communication facilities; (ii) bringing the existing amended and restated memorandum and articles of association of the Company (the “**Existing M&A**”) in line with the amendments made to the Listing Rules and the applicable laws of the Cayman Islands; and (iii) making certain minor housekeeping amendments to the Existing M&A (collectively, the “**Amendments**”). Details of the proposed Amendments will be set out in the circular to be despatched to the shareholders of the Company (the “**Shareholders**”) in due course.

At the upcoming annual general meeting of the Company, a special resolution will be proposed for the Shareholders to consider and, if thought fit, approve the proposed adoption of the New M&A incorporating the Amendments.

By order of the Board  
**Kin Shing Holdings Limited**  
**Leung Chi Kit**  
*Chairman and Executive Director*

Hong Kong, 14 July 2023

*As at the date of this announcement, Mr. Leung Chi Kit, Ms. Tso Yuk Ching, Mr. Chow Dik Cheung and Mr. Chan Sik Mau are the Executive Directors; and Mr. Wong Yuk Lun Alan, Mr. Lam Wai Hung and Mr. Lam Kai Yeung are the Independent non-executive Directors.*