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MOG DIGITECH HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

VOLUNTARY ANNOUNCEMENT THE GROUP'S PARTICIPATION IN THE CHINA CSRC SMART CITY PROJECT

This announcement is issued by MOG Digitech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide the shareholders (the “**Shareholders**”) and potential investors of the Company with an update on the latest business development of the Group.

Reference is made to the announcement (the “**Announcement**”) issued by the Company dated 4 July 2023 in relation to, among other things, the strategic cooperation framework agreement entered into among Henan Yuntu Kexing Information Company Limited* (河南雲圖科興信息有限公司) (“**Yuntu Kexing**”), Beijing Yuntu Digital Technology Company Limited* (北京雲圖數智科技有限公司) (“**Yuntu Digital**”) and CRSC Engineering Bureau Group Urban Construction Engineering Co., Ltd* (通號工程局集團城建工程有限公司) (“**China CRSC**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that Yuntu Kexing leverages on its core technologies, such as cloud computing and big data platforms, through levels of screening, will participate in a project that has won the tender from China CRSC for professional subcontracting engineering services relating to the monitoring of ancillary construction work of integrated tubular corridor and the alarm system (second and third phase) in 107 Auxiliary Road, Zhengdong New District* (鄭東新區107輔道) (the “**Project**”). Yuntu Kexing will jointly establish a special project department (the “**Department**”) with Yuntu Digital, on which the Department will be primarily responsible for (i) conducting project docking and project management; (ii) conducting joint research for technical solutions; and (iii) carrying out project implementation relating to the Project.

With the help of industry development and its own strategic positioning, Yuntu Kexing and Yuntu Digital have continuously improved their products and solutions. In the era of “Internet of Things* (物聯網)” and “Big Data”, Yuntu Digital also helps to promote construction of a new generation of interconnected “Smart Community”, “Safe City”, “Smart Transportation”, “Smart Pipe Network”, “Smart Education” and “Smart Tourism”, and is committed to contributing to China’s new infrastructure and smart city construction process.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
MOG Digitech Holdings Limited
Zhou Yue
Executive Director

Hong Kong, 14 July 2023

As at the date of this announcement, the Company has three executive Directors, namely Mr. Deng Zhihua (Chairman), Ms. Tang Tsz Yuet and Mr. Zhou Yue, and three independent non-executive Directors, namely Mr. Yau Tung Shing, Mr. Chu Hoi Kan and Ms. Jiao Jie.

* *For identification only*