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**中国大唐集团新能源股份有限公司**

China Datang Corporation Renewable Power Co., Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01798)**

## **ANNOUNCEMENT ON IMPLEMENTATION RESULTS OF 2023 SALE BACK OF CORPORATE BONDS OF 2021**

This announcement is made by China Datang Corporation Renewable Power Co., Limited\* (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the Company’s announcement dated 16 July 2021 (the “**Issuance Announcement**”) in relation to the public issuance of corporate bonds (the “**Bonds**”) and the announcement dated 30 May 2023 (the “**Announcement on Implementation of Sale Back**”) in relation to the implementation of 2023 sale back of corporate bonds of 2021. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Issuance Announcement and the Announcement on Implementation of Sale Back.

The information below was originally prepared in Chinese for the purpose of disclosure on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>), and translated into English for the purpose of publishing on the website of The Stock Exchange of Hong Kong Limited.

The sale-back amount of the Bonds is RMB1,000,000,000, the proposed resale amount of the Bonds is RMB nil, and the cancellation amount is RMB1,000,000,000, details of which are stated as below.

## **I. REGISTRATION FOR SALE BACK OF THE BONDS**

1. Code of the Bonds: 188241.SH
2. Abbreviation of the Bonds: 21 Tang Xin\* (唐新) 02
3. Registration period for the sale back: from 1 June 2023 to 7 June 2023 (trading days only)
4. Price for the sale back: Nominal value RMB100 each
5. Valid number of registration for the sale back: 1,000,000 lots
6. Sale-back amount: RMB1,000,000,000
7. Payment date for proceeds from sale back: 17 July 2023

## **II. IMPLEMENTATION RESULTS OF SALE BACK FOR THE BONDS**

Pursuant to the sale-back terms of the Bonds set by the Company, holders of the Bonds shall register the sale back of all or part of the Bonds held by them during the registration period for the sale back at the nominal value of the Bonds (RMB100 each). According to the statistics of the sale back of the Bonds by CSDC Shanghai Branch, the registered number of the Bonds during the valid period of sale back is 1,000,000 lots, with a sale-back amount of RMB1,000,000,000.

### III. RESALE ARRANGEMENT FOR THE BONDS

Pursuant to the Announcement on Implementation of Sale Back, the Company shall not resell the sale-back bonds. The Company decided not to resell the Bonds. Upon final confirmation by the Company, the cancellation amount of the Bonds is RMB1,000,000,000.

### IV. RELEVANT AGENCIES AND CONTACT INFORMATION OF THE SALE BACK

- |                |   |                         |
|----------------|---|-------------------------|
| 1. Issuer      | : | The Company             |
| Contact person | : | Su Baiyu                |
| Contact number | : | 010-83750653            |
| 2. Trustee     | : | CSC Financial Co., Ltd. |
| Contact person | : | Zhang Wenbin            |
| Contact number | : | 010-65608485            |

By order of the Board  
**China Datang Corporation Renewable Power Co., Limited\***  
**Zou Min**  
*Joint Company Secretary*

Beijing, the PRC, 14 July 2023

*As at the date of this announcement, the executive director of the Company is Mr. Liu Guangming; the non-executive directors are Mr. Yu Fengwu, Mr. Liu Quancheng, Ms. Zhu Mei, Mr. Wang Shaoping and Mr. Shi Feng; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.*

\* For identification purpose only