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## **Central China Securities Co., Ltd.**

*(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)*

**(Stock Code: 01375)**

### **ANNOUNCEMENT ON ESTIMATED PROFIT FOR THE FIRST HALF OF 2023**

This announcement is made by the board of directors (the “**Board**”) of Central China Securities Co., Ltd (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

#### **I. ESTIMATED RESULTS FOR THE PERIOD**

##### **(I) Period covered by the estimated results**

1 January 2023 to 30 June 2023.

##### **(II) Estimated results**

1. According to the preliminary estimate made by the finance department of the Company, it is expected that the net profit attributable to owners of the parent company for the first half of 2023 will be RMB167.00 million, turning from losses into profits, as compared with the corresponding period last year (statutory disclosure data).
2. The net profit attributable to owners of the parent company after deducting non-recurring gains and losses is expected to be RMB156.00 million for the first half of 2023.

**(III) The estimated results for this period are preliminary estimates of the Company and have not been audited by certified public accountants.**

## II. RESULTS FOR THE CORRESPONDING PERIOD LAST YEAR

(I) Net profit attributable to owners of the parent company (losses are presented with “-”): RMB-125.4429 million. Net profit attributable to owners of the parent company after deducting non-recurring gains and losses (losses are presented with “-”): RMB-130.7883 million.

(II) Earnings per share: RMB-0.03.

## III. MAIN REASONS FOR THE ESTIMATED PROFIT FOR THIS PERIOD

Since the beginning of 2023, economic development has shown a positive trend of recovery. The Company has comprehensively promoted various development measures, seized market opportunities, setting a good momentum for business development. During the reporting period, wealth management, investment management and other businesses developed steadily. As affected by the year-on-year increase in the income generated from the Company’s investment business and the year-on-year decrease in credit impairment, the Company’s operating performance has turned from losses into profits.

## IV. RISK WARNING

The estimated results of the Company have not been audited by certified public accountants. As of the date of this announcement, the Company has not found out any material uncertain factor that may affect the accuracy of this estimated results.

## V. OTHER INFORMATION

The figures as mentioned above are only based on preliminary estimates. Please refer to the 2023 interim report to be officially disclosed by the Company for specific and accurate financial data of the Company. Investors are advised to pay attention to the investment risks.

By order of the Board of  
**Central China Securities Co., Ltd.**  
**Lu Zhili**  
*Chairman*

Henan, the PRC  
14 July 2023

*As at the date of this announcement, the Board comprises Mr. Lu Zhili as executive Director; Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TANG Jin and Mr. TIAN Shengchun as non-executive Directors; Ms. ZHANG Dongming, Mr. CHEN Zhiyong, Mr. TSANG Sung and Mr. HE Jun as independent non-executive Directors.*