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## **GLOBAL BIO-CHEM TECHNOLOGY GROUP COMPANY LIMITED**

**大成生化科技集團有限公司 \***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00809)**

**(1) CONNECTED TRANSACTION IN RELATION TO THE PROPOSED  
EXTENSION OF THE MATURITY DATE OF THE CONVERTIBLE BONDS;  
AND**

**(2) APPLICATION FOR THE GRANT OF THE WHITEWASH WAIVER**

### **DESPATCH OF CIRCULAR**

Reference is made to (i) the announcement of Global Bio-chem Technology Group Company Limited (the “**Company**”) dated 2 June 2023; and (ii) the circular of the Company dated 15 July 2023 (the “**Circular**”) in relation to, among others, the connected transaction in relation to the extension of Maturity Date of the Convertible Bonds and application for the grant of the Whitewash Waiver. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the Circular containing, among other things, (i) details of the Second Supplemental Agreement, the transaction contemplated thereunder and the Whitewash Waiver; (ii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Second Supplemental Agreement, the transaction contemplated thereunder and the Whitewash Waiver; (iii) the recommendation from the Independent Board Committee; and (iv) a notice of the EGM has been despatched to the Shareholders on 15 July 2023.

**The Second Extension is subject to the fulfillment of the Conditions Precedent, including approval of the Second Extension and the Whitewash Waiver by the Independent Shareholders at the EGM, and the granting of the Whitewash Waiver by the Executive. As such, the Second Extension may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares, and are recommended to consult their professional advisers if they are in any doubt about their position and as to actions that they should take.**

By Order of the Board  
**Global Bio-chem Technology Group Company Limited**  
**Yang Jian**  
*Chairman*

Hong Kong, 15 July 2023

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yang Jian and Mr. Wang Guicheng; one non-executive Director, namely, Mr. Gao Dongsheng; and three independent non-executive Directors, namely, Ms. Dong Hongxia, Mr. Ng Kwok Pong and Mr. Yeung Kit Lam.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*\* For identification purposes only*