

IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

Zhong An Intelligent Living Service Limited

众安智慧生活服务有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED] : [REDACTED] Shares (subject to the [REDACTED])
Number of Hong Kong [REDACTED] : [REDACTED] Shares (subject to [REDACTED])
Number of International [REDACTED] : [REDACTED] Shares (including [REDACTED]
[REDACTED] under the [REDACTED]) (subject
to [REDACTED] and the [REDACTED])
[REDACTED] : Not more than HK\$[REDACTED] per
(subject to a [REDACTED]) [REDACTED] and expect to be not less than
HK\$[REDACTED] per [REDACTED], plus
brokerage of 1.0%, SFC transaction levy of
0.0027%, Stock Exchange trading fee of
0.00565% and Accounting and Financial Reporting
Council transaction levy of 0.00015% (payable in
full on application in Hong Kong dollars and
subject to refund) (If the [REDACTED] is set at
[REDACTED] below the bottom end of the
indicative [REDACTED] range after making a
[REDACTED], the [REDACTED] will be
HK\$[REDACTED] per [REDACTED])
Nominal value : HK\$0.01 per Share
Stock code : [REDACTED]

Joint Sponsors

CMS



招商證券國際



华泰国际
HUATAI INTERNATIONAL

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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A copy of this document, having attached thereto the documents specified in “Appendix V—Documents Delivered to the Registrar of Companies and Documents on Display” to this document, has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any of the other documents referred to above.

The [REDACTED] is expected to be fixed by agreement between the [REDACTED] and the [REDACTED] (for themselves and on behalf of the [REDACTED]) and our Company, on the [REDACTED], which is expected to be on or around [REDACTED] and, in any event, not later than [REDACTED]. The [REDACTED] will be not more than [HK\$[REDACTED]] per [REDACTED] and is currently expected to be not less than [HK\$[REDACTED]] per [REDACTED] (subject to a [REDACTED]) unless otherwise announced. If, for any reason, the [REDACTED] is not agreed by [REDACTED] between the [REDACTED] and the [REDACTED] (for themselves and on behalf of the [REDACTED]) and our Company, the [REDACTED] will not proceed and will lapse.

The [REDACTED] and the [REDACTED] (for themselves and on behalf of the [REDACTED]) may, with our Company’s consent, reduce the indicative [REDACTED] range stated in this document and/or the number of [REDACTED] under the [REDACTED] at any time prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, a notice of reduction in the indicative [REDACTED] range and/or the number of [REDACTED] will be published at the website of the Stock Exchange at www.hkexnews.hk and website of our Company at www.zazsh.com not later than the morning of the last day for lodging applications under the [REDACTED]. Details of the arrangement will then be announced by our Company as soon as practicable. Further details are set out in “Structure of the [REDACTED]” in this document.

Prior to making an investment decision, prospective investors should consider carefully all the information set out in this document, including the risk factors set out in “Risk Factors” in this document.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable state securities laws in the United States. The [REDACTED] are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

The obligations of the [REDACTED] under the [REDACTED] are subject to termination by the [REDACTED] and the [REDACTED] (for themselves and on behalf of the [REDACTED]) if certain grounds for termination arise prior to 8:00 a.m. on the [REDACTED]. Such grounds are set out in “[REDACTED]” in this document.

[REDACTED]

[REDACTED]

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[REDACTED]