
**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND DOCUMENTS ON DISPLAY**

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of [REDACTED] and [REDACTED];
- (b) the written consents referred to in “Appendix IV—Statutory and General Information—D. Other Information—8. Consents of Experts” to this document; and
- (c) a copy of each of the material contracts referred to in “Appendix IV—Statutory and General Information—B. Further Information about our Business—1. Summary of Material Contracts” to this document.

B. DOCUMENTS ON DISPLAY

The following documents will be published on the websites of the Stock Exchange at www.hkexnews.hk and our website at www.zazhsh.com up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountants’ Report prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the report from Ernst & Young in respect of the unaudited [REDACTED] financial information, the text of which is set out in Section B of Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the three years ended December 31, 2022;
- (e) the legal opinions dated the document date issued by Jingtian & Gongcheng, our PRC Legal Advisor, in respect of business operations and general corporate matters of our Group;
- (f) the letter of advice issued by Maples and Calder (Hong Kong) LLP, our legal advisor as to Cayman Islands law, summarizing certain aspects of the company law of the Cayman Islands referred to in Appendix III to this document;
- (g) the CIA Report;
- (h) the Cayman Companies Act;

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- (i) copies of the material contracts referred to in “Appendix IV—Statutory and General Information—B. Further Information about our Business—1. Summary of Material Contracts” to this document;
- (j) the service agreements and letters of appointment entered into between our Company and each of the Directors (as applicable); and
- (k) the written consents referred to in “Appendix IV—Statutory and General Information—D. Other Information—8. Consents of Experts” to this document.