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LIFE HEALTHCARE GROUP LIMITED

蓮和醫療健康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULES 3.10 AND 3.21 OF THE LISTING RULES

Reference is made to (i) the announcement of Life Healthcare Group Limited (the “**Company**”) dated 31 March 2023 (the “**Announcement**”) in relation to the resignation of Mr. Chan Man Kiu and the non-compliance with Rules 3.10 and 3.21 of the Listing Rules and (ii) the announcement of the Company dated 30 June 2023 in relation to the application for waiver from strict compliance with Rules 3.10 and 3.21 of the Listing Rules. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As additional time is required for the Company to identify a suitable candidate and complete the selection, recruitment and nomination procedures, the Board has, on 28 June 2023, applied to the Stock Exchange for a waiver and the Stock Exchange has, on 14 July 2023, granted the waiver (the “**Waiver**”) to the Company from strict compliance with Rules 3.10 and 3.21 of the Listing Rules for a period up to 30 September 2023, subject to the disclosure of the Waiver (including details and reasons) by way of an announcement.

Over the past three months, the Company has actively searching for potential candidates with the appropriate professional qualifications or accounting or related financial management expertise to fill the vacancy of an independent non-executive director and the audit committee by referral in Hong Kong. It has reached out to its executive directors, senior management and professional advisers for referral of suitable candidates with the necessary qualifications and/or expertise. During the past three months, the Board reviewed and discussed the resumes of a number of candidates referred to the Company and shortlisted some candidates with accounting qualifications and/or background for physical meeting and discussion. However, the shortlisted candidates expressed no interest in taking up an appointment with the Company after the meetings. Given the difficulties in identifying suitable candidates for the vacancy, the Company intends to expand its search to the PRC. The expansion of search to the PRC will allow the Company to access a greater pool of talents who possess the necessary qualifications required under the Listing Rules and are familiar with the major business segment of the Company.

The Board will make its best endeavours to identify a suitable candidate to fill the vacancy as soon as practicable and before 30 September 2023 to meet the above requirements. The Company will make further announcement as and when appropriate.

By order of the Board
LIFE HEALTHCARE GROUP LIMITED
Yuan Limin
Chief Executive Officer and Executive Director

Hong Kong, 18 July 2023

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Yuan Limin (*Chief Executive Officer*)
Mr. Pang Zhen
Mr. Man Wai Lun
Mr. Huang Zhifang

Independent Non-executive Directors:

Dr. Wang, Bruce Xianliang
Dr. Zhao, Shawn Xiaohong