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Overseas Chinese Town (Asia) Holdings Limited
華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)
(the “Issuer”)

U.S.\$500,000,000 senior guaranteed perpetual capital securities

(Stock code: 40303)
(the “Capital Securities”)

unconditionally and irrevocably guaranteed by

Overseas Chinese Town Enterprises Limited Company
華僑城集團有限公司

(Incorporated in the People’s Republic of China with limited liability)
(the “Guarantor”)

**COMPLETION OF REDEMPTION AND
WITHDRAWAL OF LISTING**

Reference is made to the announcement made by the Issuer on 14 June 2023 in relation to the redemption notice regarding the Capital Securities.

The Issuer has redeemed the Capital Securities in whole on 17 July 2023 pursuant to the terms and conditions of the Capital Securities. Accordingly, there are no outstanding Capital Securities in issue as at the date of this announcement. The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of the Capital Securities. Such withdrawal of listing is expected to become effective upon the close of business on 25 July 2023.

Hong Kong, 18 July 2023

As at the date of this announcement, the board of directors of the Issuer comprises seven directors, including three executive directors namely Mr. Zhang Dafan, Mr. Wang Jianwen and Mr. Lin Kaihua, one non-executive director namely Mr. Wang Wenjin and three independent non-executive directors namely Ms. Wong Wai Ling, Mr. Lam Sing Kwong Simon and Mr. Chu Wing Yiu; and the chairman of the board of directors of the Guarantor is Mr. Zhang Zhengao.