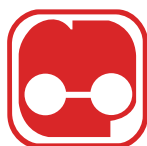


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佳寧娜集團控股有限公司
CARRIANNA GROUP HOLDINGS COMPANY LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 00126)

**MATURITY OF THE CONVERTIBLE BONDS UNDER
GENERAL MANDATE**

Reference is made to the announcements (the “**Announcements**”) of Carrianna Group Holdings Company Limited (the “**Company**”) dated 21 June 2021, 25 June 2021, 12 July 2021 and 15 July 2021 in relation to the placing of convertible bonds under general mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings given to them in the Announcements.

The Convertible Bonds in the aggregate principal amount of HK\$75,425,251.80 issued by the Company on 15 July 2021 have matured on 18 July 2023. As at the date of this announcement, the Company is in the course of negotiations with the holders of the Convertible Bonds regarding the extension of the Convertible Bonds.

Further announcements will be made by the Company as and when necessary regarding the extension of the Convertible Bonds.

By order of the Board
Carrianna Group Holdings Company Limited
Mr. Ma Kai Yum
Chairman

Hong Kong, 18 July 2023

As at the date of this announcement, the executive Directors are Mr. Ma Kai Cheung (Honorary Chairman), Mr. Ma Kai Yum (Chairman), Mr. Ma Hung Ming John (Vice-chairman), Mr. Liang Rui, Mr. Chan Francis Ping Kuen and Mr. Ma Hung Man, and the independent non-executive Directors are Mr. Lo Ming Chi, Charles, Mr. Wong See King and Mr. Cheung Wah Fung, Christopher.