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E-House (China) Enterprise Holdings Limited

易居(中國)企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2048)

**DELAY IN DESPATCH OF CIRCULAR;
AND
REVISED TIMETABLE IN RELATION TO
(I) PROPOSED RIGHTS ISSUE ON THE BASIS OF TWELVE (12) RIGHTS
SHARES FOR EVERY TEN (10) SHARES HELD ON THE RECORD DATE;
(II) CONNECTED TRANSACTION IN RELATION TO
THE UNDERWRITING AGREEMENT;
(III) APPLICATION FOR WHITEWASH WAIVER; AND
(IV) SPECIAL DEAL**

References are made to the announcements of E-House (China) Enterprise Holdings Limited (the “**Company**”) dated 19 June 2023 (the “**Announcement**”) and 10 July 2023 in relation to, among other matters, the Rights Issue, the Underwriting Agreement, the Placing Agreements, the Whitewash Waiver and the Special Deal and the delay in despatch of the Circular. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

REVISED EXPECTED TIMETABLE

As disclosed in the announcement of the Company dated 10 July 2023, the Company has applied to the Executive for its consent to extend the time limit for the despatch of the Circular as required by Rule 8.2 of the Takeovers Code from 10 July 2023 to no later than 31 August 2023. On 12 July 2023, the Executive has granted such consent to the Company. The expected timetable for the proposed Rights Issue, as revised, is set out below:

Event	Date (Hong Kong time)
Expected despatch date of the Circular, proxy form and the notice of the EGM.	Thursday, 31 August 2023
Latest time for lodging transfer of Shares to qualify for attendance and voting at the EGM	4:30 p.m. on Thursday, 14 September 2023
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM (both dates inclusive)	Friday, 15 September 2023 to Wednesday, 20 September 2023
Latest time for lodging proxy forms for the EGM.	10:00 a.m. Monday, 18 September 2023
Record date for attendance and voting at the EGM	Wednesday, 20 September 2023
Expected time and date of the EGM	10:00 a.m. on Wednesday, 20 September 2023
Announcement of the poll results of the EGM	Wednesday, 20 September 2023
Last day of dealings in the Shares on a cum-rights basis relating to the Rights Issue	Thursday, 21 September 2023
First day of dealings in the Shares on an ex-rights basis relating to the Rights Issue	Friday, 22 September 2023
Latest time for the Shareholders to lodge transfer of the Shares in order to be qualified for the Rights Issue.	4:30 p.m. on Monday, 25 September 2023
Closure of register of members to determine the eligibility of the Rights Issue (both dates inclusive)	Tuesday, 26 September 2023 to Tuesday, 3 October 2023
Record date for the Rights Issue	Tuesday, 3 October 2023
Despatch of the Prospectus Documents	Wednesday, 4 October 2023
First day of dealings in nil-paid Rights Shares.	Friday, 6 October 2023
Latest time for splitting of nil-paid Rights Shares	4:30 p.m. Tuesday, 10 October 2023

Event	Date (Hong Kong time)
Last day of dealings in nil-paid Rights Shares	Friday, 13 October 2023
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the Compensatory Arrangements	4:00 p.m. Wednesday, 18 October 2023
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. Wednesday, 18 October 2023
Announcement of the number of Unsubscribed Rights Shares subject to the Compensatory Arrangements	Friday, 20 October 2023
Commencement of placing of Unsubscribed Rights Shares by the Placing Agent	Tuesday, 24 October 2023
Latest time of placing of the Unsubscribed Rights Shares by the Placing Agent	4:00 p.m. Wednesday, 25 October 2023
Latest time for terminating the Underwriting Agreement and for the Rights Issue to become unconditional.	4:00 p.m. Wednesday, 25 October 2023
Announcement of results of the Rights Issue (including results of the placing of Unsubscribed Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share under the Compensatory Arrangements).	Monday, 13 November 2023
Despatch of share certificates for fully-paid Rights Shares and completion of Placing to take place	Tuesday, 14 November 2023
Refund cheques, if any, to be despatched (if the Rights Issue is terminated).	Tuesday, 14 November 2023
Commencement of dealings in fully-paid Rights Shares.	9:00 a.m. Wednesday, 15 November 2023
Payment of Net Gain to relevant No Action Shareholders and net proceeds from sale of nil-paid Rights Shares to the relevant Non-Qualifying Shareholders (if any).	Monday, 27 November 2023

This timetable is indicative only and may be extended or varied. Any change to the expected timetable above will be announced by the Company as and when appropriate.

CHANGE OF BOOK CLOSURE PERIODS AND THE RECORD DATE

The Shareholders and the public should note that the book closure periods and the Record Date as stated in the Announcement have been changed as follows: (i) the register of members of the Company will be closed from Friday, 15 September 2023 to Wednesday, 20 September 2023 (both dates inclusive) for determining the identity of the Shareholders entitled to attend and vote at the EGM; and (ii) the Record Date for determining entitlements to the Rights Issue is now changed to Tuesday, 3 October 2023 and the register of members of the Company will be closed from Tuesday, 26 September 2023 to Tuesday, 3 October 2023 (both days inclusive) for this purpose. No transfer of Shares will be registered during these periods.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND THE RIGHTS SHARES

Shareholders and potential investors of the Company should note that the Rights Issue is conditional upon, among other things, the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof (a summary of which is set out in the sub-section headed “Termination of the Underwriting Agreement” under the section headed “The Underwriting Agreement” in the Announcement). Accordingly, the Rights Issue may or may not proceed.

Any party who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s). Any Shareholder or other person dealing in the Shares or in the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (and the date on which the Underwriter’s right of termination of the Underwriting Agreement ceases) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and the nil-paid Right Shares.

By order of the Board
E-House (China) Enterprise Holdings Limited
ZHOU Xin
Chairman

Hong Kong, 18 July 2023

As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive Director, Mr. Huang Canhao, Dr. Cheng Li-Lan and Dr. Ding Zuyu as executive Directors, Ms. Jiang Shanshan, Mr. Yang Yong and Mr. Song Jiajun as non-executive Directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.