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China Success Finance Group Holdings Limited

中國金融發展（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3623)

**COMPLETION OF THE FOURTH SUPPLEMENTAL AMENDMENTS TO
THE TERMS AND CONDITIONS OF THE CONVERTIBLE BONDS**

Reference is made to the announcement of China Success Finance Group Holdings Limited (the “**Company**”) dated 30 June 2023 (the “**Announcement**”) in relation to the fourth supplemental amendments of the terms and conditions of the Convertible Bonds. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The board is pleased to announce that the conditions precedent under the Fourth Supplemental Deed of Amendment of the Convertible Bonds were fulfilled and completion took place on 18 July 2023 after trading hours.

Assuming there is no change in the total number of shares of the Company in issue prior to the Purchaser’s exercise of conversion right and there is no adjustment to the conversion price of HK\$1.09 per share, a total of 36,697,248 Conversion Shares will be allotted and issued to the Purchaser upon the exercise of the Purchaser’s conversion right in full, representing approximately 6.64% of the issued shares of the Company as at the date of this announcement and approximately 6.23% of the issued shares of the Company as enlarged by the allotment and issuance of the Conversion Shares.

By order of the Board

China Success Finance Group Holdings Limited

Zhang Tiewei

Chairman and Executive Director

Hong Kong, 18 July 2023

As at the date of this announcement, the Board comprises (i) five executive directors, namely, Mr. Zhang Tiewei, Mr. Li Bin, Ms. Dai Jing, Mr. Xu Kaiying and Mr. Pang Haoquan and (ii) three independent non-executive directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur and Mr. Zhou Xiaojiang.