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HONG KONG RESOURCES HOLDINGS COMPANY LIMITED

香港資源控股有限公司

*(Incorporated in Bermuda with limited liability
and carrying on business in Hong Kong as HKRH China Limited)*
(Stock code: 2882)

INSIDE INFORMATION FINANCIAL INFORMATION OF SUBSIDIARIES

This announcement is made by Hong Kong Resources Holdings Company Limited (the “Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

China Gold Silver Group Company Limited (“CGS”) is a principal subsidiary of the Company and is owned as to 50% by each of the Company and Luk Fook 3D Management Company Limited (“Luk Fook 3D”). 3D-GOLD Jewellery (HK) Limited (“3D-GOLD (HK)”) is a wholly owned subsidiary of CGS. Luk Fook 3D is wholly owned by Luk Fook Holdings (International) Limited (“Luk Fook Holdings”), a company listed on the Main Board of the Stock Exchange (stock code: 0590).

Luk Fook 3D has advanced shareholder’s loans to CGS and Luk Fook Holdings has provided corporate guarantees in favour of certain banks in respect of the banking facilities granted by such banks to 3D-GOLD (HK). Pursuant to Rule 13.22 of the Listing Rules, Luk Fook Holdings has an ongoing obligation to disclose a combined balance sheet of CGS and 3D-GOLD (HK) as at the latest practicable date in its interim or annual report where the aggregate of such loans and guarantees exceeds 8% under the assets ratio defined under Rule 14.07(1) of the Listing Rules. Luk Fook Holdings will today publish its annual report for the year ended 31 March 2023 on the websites of the Stock Exchange (www.hkex.com.hk) and Luk Fook Holdings (www.lukfook.com), and such annual report will include the consolidated balance sheet of CGS as at 31 December 2022.

As at 31 March 2023, Luk Fook 3D has advanced shareholder's loans of HK\$100,000,000 to CGS and Luk Fook Holdings has provided corporate guarantees to 3D-GOLD (HK) in the amounts of HK\$1,075,000,000 (utilised: HK\$822,000,000).

The consolidated balance sheet of CGS as at 31 December 2022 is set out below:

	Consolidated balance sheet <i>HK\$'000</i>
Non-current assets	217,294
Current assets	1,499,128
Current liabilities	(1,760,133)
Non-current liabilities	(245,636)
Net liabilities	(289,347)

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company and should not rely solely on the above information.

By Order of the Board of
Hong Kong Resources Holdings Company Limited
Li Ning
Chairman

Hong Kong, 18 July 2023

As at the date of this announcement, the Board comprises Mr. Li Ning (Chairman) and Mr. Wang Chaoguang (Co-chairman) as executive directors; Mr. Hu Hongwei as Non-executive Director; and Dr. Loke Yu alias Loke Hoi Lam, Mr. Fan, Anthony Ren Da and Mr. Chan Kim Sun as independent non-executive directors.