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Leading Holdings Group Limited 領地控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6999)

INSIDE INFORMATION STRIKE OUT OF WINDING UP PETITION

This announcement is made by Leading Holdings Group Limited (the "Company" together with its subsidiaries, the "Group") pursuant to Rule 13.09(2)(a) and 13.25(1)(b) of the Rules Governing the Listing of Securities (the "Listing Rules") on The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the "Announcement") of the Company dated 30 September 2022 in relation to the Petition. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the High Court handed down the judgment on 18 July 2023, pursuant to which the High Court has ordered, inter alia, to strike out the Petition. As disclosed in the Announcement, any disposition of the property of the Company, including things in action, and any transfer of shares, or alteration in the status of the members of the Company, after the Commencement Date (i.e. 27 September 2022), will be void as a matter of Hong Kong law unless a validation order is obtained from the High Court, and any disposition made on or after the Commencement Date will not be affected if the Petition is subsequently withdrawn or dismissed, or a winding-up order is permanently stayed. Accordingly, as a result of the strike out of the Petition, all disposition, transfer of shares or alteration in the status of the members of the Company made on or after the date of the presentation of the Petition are not affected.

Shareholders of the Company and potential investors are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. When in doubt, shareholders of the Company and potential investors are advised to seek professional advice from their own professional or financial advisers.

By Order of the Board

Leading Holdings Group Limited

Liu Yuhui

Chairman

Hong Kong, 19 July 2023

As at the date of this announcement, the Board comprises Mr. Liu Yuhui and Mr. Luo Changlin as executive Directors, and Ms. Jin Xu, Ms. Liang Yunxing and Mr. Fang Min as independent non-executive Directors.