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## STATE ENERGY GROUP INTERNATIONAL ASSETS HOLDINGS LIMITED

國能集團國際資產控股有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 918)**

### **PROPOSED AMENDMENTS TO THE BYE-LAWS AND ADOPTION OF AMENDED AND RESTATED BYE-LAWS**

This announcement is made by State Energy Group International Assets Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (“**Directors**”) of the Company proposes to amend the bye-laws of the Company (the “**Bye-Laws**”) and adopt the amended and restated Bye-Laws. The Listing Rules have been amended with effect from 1 January 2022 which requires, among others, listed issuers to adopt a set of “Core Standards” for shareholder protections for issuers. The Board proposes to amend the Bye-Laws for the purposes of, among others, (i) ensuring that the Bye-Laws complies with the latest requirements of the Listing Rules and the applicable laws of Bermuda; and (ii) make certain minor housekeeping amendments to the Bye-Laws (collectively, the “**Amendments**”).

The proposed Amendments to the Bye-Laws and the adoption of the amended and re-stated Bye-Laws shall be subject to the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at the forthcoming annual general meeting of the Company to be held on 11 August 2023 (the “**AGM**”). A circular containing, among others, details of the proposed Amendments to the Bye-laws and a notice convening the AGM will be despatched to the Shareholders in due course.

By order of the Board  
**State Energy Group International Assets Holdings Limited**  
**Zhang Jinbing**  
*Chairman*

Hong Kong, 19 July 2023

*As at the date of this announcement, the executive Directors of the Company are Mr. Zhang Jinbing and Mr. Wu Tingjun; and the independent non-executive Directors of the Company are Ms. Choi Ka Ying, Mr. Chen Conghu and Ms. He Xiaodong.*