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**中国大唐集团新能源股份有限公司**

China Datang Corporation Renewable Power Co., Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01798)**

## **ANNOUNCEMENT**

### **ISSUE OF THE SECOND TRANCHE OF 2023 MID-TERM NOTES**

This announcement is made by China Datang Corporation Renewable Power Co., Limited\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has issued the Second Tranche of 2023 Mid-term Notes (the “**Mid-term Notes**”) on 12 July 2023. The total issue amount of the Mid-term Notes is RMB1 billion, with a term of 2+N years. The par value is RMB100 and the issuing interest rate is 2.93%. The interest starts to accrue on 14 July 2023.

Shanghai Pudong Development Bank Co., Ltd. acts as the lead underwriter, and CITIC Securities Company Limited acts as the joint lead underwriter for the Mid-term Notes. Shanghai Pudong Development Bank Co., Ltd. acts as the bookrunner. The Mid-term Notes have been issued publicly in the national inter-bank bond market through a book-building centralised placing process. The proceeds (after deducting issuance expenses) from the issue of the Mid-term Notes are proposed to be used for replacement of the existing interest-bearing debt.

The relevant documents concerning the issue of the Mid-term Notes will be published on the websites of China Money (<http://www.chinamoney.com.cn>) and the Shanghai Clearing House (<http://www.shclearing.com.cn>).

The issue of the Mid-term Notes does not constitute any transaction under Chapter 14 and Chapter 14A of the Listing Rules.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the Mid-term Notes or other securities of the Company, nor is this announcement calculated to invite offers for any securities of the Company.

By order of the Board  
**China Datang Corporation Renewable Power Co., Limited\***  
**Zou Min**  
*Joint Company Secretary*

Beijing, the PRC, 20 July 2023

*As at the date of this announcement, the executive director of the Company is Mr. Liu Guangming; the non-executive directors are Mr. Yu Fengwu, Mr. Liu Quancheng, Ms. Zhu Mei, Mr. Wang Shaoping and Mr. Shi Feng; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.*

*\* For identification purpose only*