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翠華集團®

TSUI WAH GROUP

Tsui Wah Holdings Limited

翠華控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1314)

**PROPOSED AMENDMENTS TO THE EXISTING M&A
AND
ADOPTION OF THE NEW M&A**

This announcement is made by Tsui Wah Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**” and the “**Directors**” respectively) proposes to make certain amendments to the existing memorandum and articles of association of the Company (the “**Existing M&A**”) to, among other things, (i) bring the Existing M&A in line with the amendments made to Appendix 3 of the Listing Rules and the applicable laws of the Cayman Islands; (ii) reflect certain updates in relation to the Listing Rules and the applicable laws of the Cayman Islands; and (iii) make other consequential and housekeeping changes (collectively the “**Proposed Amendments**”). Accordingly, the Board proposes to adopt a new memorandum and articles of association of the Company (the “**New M&A**”) in substitution for, and to the exclusion of, the Existing M&A. The Proposed Amendments brought about by the adoption of the New M&A are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution to be proposed in the forthcoming annual general meeting of the Company to be held on Friday, 25 August 2023 (the “**2023 AGM**”). A circular containing, among other things, details of the Proposed Amendments and a notice for convening the 2023 AGM, will be despatched to the Shareholders shortly.

For and on behalf of the Board
Tsui Wah Holdings Limited
LEE Yuen Hong
Chairman and Executive Director

Hong Kong, 20 July 2023

As at the date of this announcement, the Board comprises the following eight members:

- (a) Mr. Lee Yuen Hong (Chairman), Mr. Lee Kun Lun Kenji (Group Chief Executive Officer) and Ms. Lee Yi Fang as executive Directors;*
- (b) Mr. Cheng Chung Fan and Mr. Wong Chi Kin as non-executive Directors; and*
- (c) Mr. Goh Choo Hwee, Mr. Tang Man Tsz and Mr. Yim Kwok Man as independent non-executive Directors.*