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北京首都國際機場股份有限公司

Beijing Capital International Airport Co.,Ltd.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00694)

SUPPLEMENTAL ANNOUNCEMENT

MATERIAL VARIATION OF THE TERMS OF

CONNECTED TRANSACTION IN RELATION TO THE

CAPITAL CONTRIBUTION AGREEMENT

Reference is made to the announcement of the Company dated 30 June 2023 (the “**Announcement**”) in respect of the material variation of the terms of connected transaction in relation to the Capital Contribution Agreement for the formation of the Joint Venture Company. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

This announcement is made by the Company to provide an update on the progress of capital contribution to the Joint Venture Company and to provide additional information in relation to the Supplemental Agreement.

UPDATE ON THE PROGRESS OF CAPITAL CONTRIBUTION TO THE JOINT VENTURE COMPANY

To the best knowledge, information and belief of the Company having made all reasonable enquiries:

- (a) as at 30 June 2023, the Company, the Inner Mongolia Airport Group and the Technology Company had not made their respective capital contributions in full to the Joint Venture Company; and
- (b) as at the date of this announcement, (i) the Company has completed its capital contribution in full to the Joint Venture Company; (ii) the Inner Mongolia Airport Group has not yet completed its capital contribution to the Joint Venture Company in the form of the entire equity interest of its subsidiary; and (iii) the Technology Company has partially completed its capital contribution to the Joint Venture Company. The Company understands from the Inner Mongolia Airport Group and the Technology Company that they currently expect to complete their respective relevant capital contributions to the Joint Venture Company by 30 September 2023.

ADDITIONAL INFORMATION IN RELATION TO THE SUPPLEMENTAL AGREEMENT

As disclosed in the Announcement, pursuant to the Supplemental Agreement, it was agreed by the parties thereto that, among other things, both the Latest Payment Date (for the Company and the Technology Company) and the Latest Equity Contribution Date (for the Inner Mongolia Airport Group) shall be changed from 31 December 2023 to 30 June 2023 (the “**Revised Schedule of Capital Contribution**”), which was the same as the date of the Supplemental Agreement.

The Board considers that the Revised Schedule of Capital Contribution under the Supplemental Agreement is not prejudicial to the interests of the Company and its Shareholders as a whole, having taken into account the following circumstances:

- (a) prior to the date of the Supplemental Agreement, pursuant to the procedural requirements under PRC laws, the Company and other shareholders of the Joint Venture Company had approved certain amendments to the articles of association of the Joint Venture Company (including the Revised Schedule of Capital Contribution) and they had worked towards 30 June 2023 as the Latest Payment Date or the Latest Equity Contribution Date;
- (b) on the date of the Supplemental Agreement, while it was uncertain as to whether capital contribution to the Joint Venture Company could be completed on the same date, it was not reasonably practicable for the Latest Payment Date or the Latest Equity Contribution Date to be extended beyond 30 June 2023 in light of the amended articles of association of the Joint Venture Company which had been approved by its shareholders as required under the PRC laws; and
- (c) given that the Latest Payment Date or the Latest Equity Contribution Date could not be changed, and in order to avoid undesirable effect that the relevant parties would be in breach of the Supplemental Agreement upon or soon after its execution, all parties agreed to include an exclusion of liability clause (the “**Exclusion of Liability Clause**”) in the Supplemental Agreement. As disclosed in the Announcement, the Exclusion of Liability Clause provides that if, for reasons not attributable to the Company, the Inner Mongolia Airport Group and the Technology Company, the above three parties fail to make any of their respective capital contributions in full in accordance with the Revised Schedule of Capital Contribution, none of the above three parties shall be liable for breach of contract. While the Company was not able to meet the Revised Schedule of Capital Contribution, this was not attributable to the reason of the Company and, therefore, the Company shall not be liable for any breach of the Supplemental Agreement.

By order of the Board
Meng Xianwei
Secretary to the Board

Beijing, the PRC
21 July 2023

As at the date of this announcement, the directors of the Company are:

Executive directors: Mr. Wang Changyi and Mr. Han Zhiliang

Non-executive directors: Mr. Jia Jianqing, Mr. Song Kun and Mr. Du Qiang

Independent non-executive directors: Mr. Zhang Jiali, Mr. Stanley Hui Hon-chung, Mr. Wang Huacheng and Ms. Duan Donghui

An announcement containing details of the matter is available for viewing on the website of Hong Kong Exchanges and Clearing Limited at <http://www.hkexnews.hk> under “Latest Listed Company Information” and the website of the Company at <http://www.bcia.com.cn>.