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## **DINGYI GROUP INVESTMENT LIMITED**

**鼎億集團投資有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 508)**

### **ADJUSTMENT TO EXPECTED TIMETABLE AS DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements (the “**Announcements**”) published by the Company on 23 June 2023 and 5 July 2023 in relation to (i) the Subscription in respect of the Convertible Bonds; (ii) the Increase in Authorised Share Capital; and (iii) the Share Consolidation. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, a circular containing, among other things, further information on the Subscription in respect of the Convertible Bonds, the Increase in Authorised Share Capital and the Share Consolidation and notice of the SGM will be despatched to the Shareholders on or before 21 July 2023. As additional time is required to finalise certain information for inclusion in the Circular, the date of despatch of the Circular will be postponed to a date no later than 28 July 2023.

### **ADJUSTMENT TO EXPECTED TIMETABLE FOR THE PROPOSED SHARE CONSOLIDATION**

As the expected date of despatch of the Circular is postponed, the timetable for the proposed Share Consolidation will be revised. Further announcement will be made by the Company as soon as practicable in relation to the revised timetable for the implementation of the proposed Share Consolidation.

By order of the Board  
**DINGYI GROUP INVESTMENT LIMITED**  
**Su Xiaonong**  
*Acting Chairman and Chief Executive Officer*

Hong Kong, 21 July 2023

*As at the date of this announcement, the Board comprises Mr. SU Xiaonong (Acting Chairman and Chief Executive Officer), Mr. WANG Xiaohua and Mr. HO Cheong Hang Edmond as Executive Directors; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Director.*