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**Shanghai Conant Optical Co., Ltd.**  
**上海康耐特光學科技集團股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2276)**

**POSITIVE PROFIT ALERT**

This announcement is made by Shanghai Conant Optical Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (“**Board**”) wishes to inform the shareholders and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023 (the “**First Half of 2023**”) and the information currently available to the Board, the Group expects its net profit attributable to shareholders for the First Half of 2023 to increase by no less than 30% compared with that for the six months ended 30 June 2022, which is mainly due to the fact that (i) the product sales and sales volume increase as a result of the continuous expansion of the sales business in the First Half of 2023; (ii) upon the commencement of the production capacity enhancing projects under our intended use of net proceeds, their effectiveness gradually becomes apparent, thereby leading to a relatively faster boost in the sales generated from the business models of lens customisation and one-stop integrated services, which is conducive to the increase in the general sales and profit; (iii) the reduction of financial expenses and interest expenses allows the Group to reasonably optimise the financing scale, which in turn reduces financing cost; and (iv) the fluctuation in the global currency market leads to an increase in exchange gain due to the U.S. dollar appreciation.

As at the date of this announcement, the Company is still in the process of finalising the Group's interim results for the First Half of 2023. The information contained in this announcement is only based on the Board's preliminary assessment on the latest unaudited consolidated management accounts of the Group for the First Half of 2023, which has not yet been reviewed or audited by the independent external auditors of the Company, nor reviewed by the audit committee of the Company. The interim results of the Group for the First Half of 2023 may be subject to further adjustment(s) and may be different from the information contained in this announcement. Further details of the Group's financial information will be published in the Company's announcement of interim results for the First Half of 2023, which is expected to be published before the end of August 2023.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Shanghai Conant Optical Co., Ltd.**  
上海康耐特光學科技集團股份有限公司

**Fei Zhengxiang**  
*Executive Director and Chairman of the Board*

Hong Kong, 21 July 2023

*As at the date of this announcement, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping and Mr. Chen Junhua as executive Directors; Dr. Takamatsu Ken and Ms. Zhao Xiaoyun as non-executive Directors; and Dr. Xiao Fei, Mr. Chen Yi and Mr. Jin Yiting as independent non-executive Directors.*